

# NeOn - Lifecycle Support for Networked Ontologies Case Studies in the Pharmaceutical Domain

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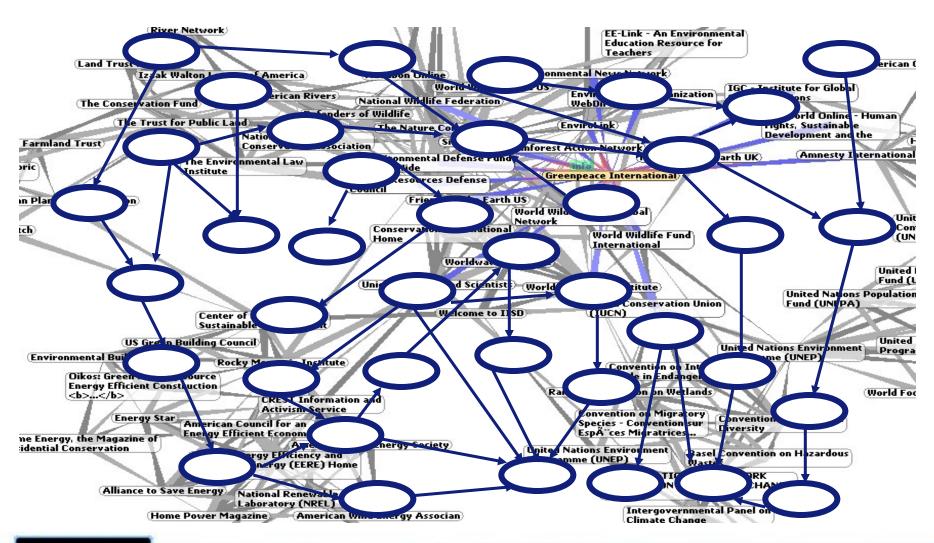
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# Agenda

- New Generation Semantic Applications
  - The Need for a Supporting Infrastructure
- The NeOn Toolkit
  - Lifecycle Support for Networked Ontologies
- Applications in the Pharmaceutical Sector
  - Supporting information dissemination about pharmaceutical products
  - Financial transactions with heterogeneous electronic invoices

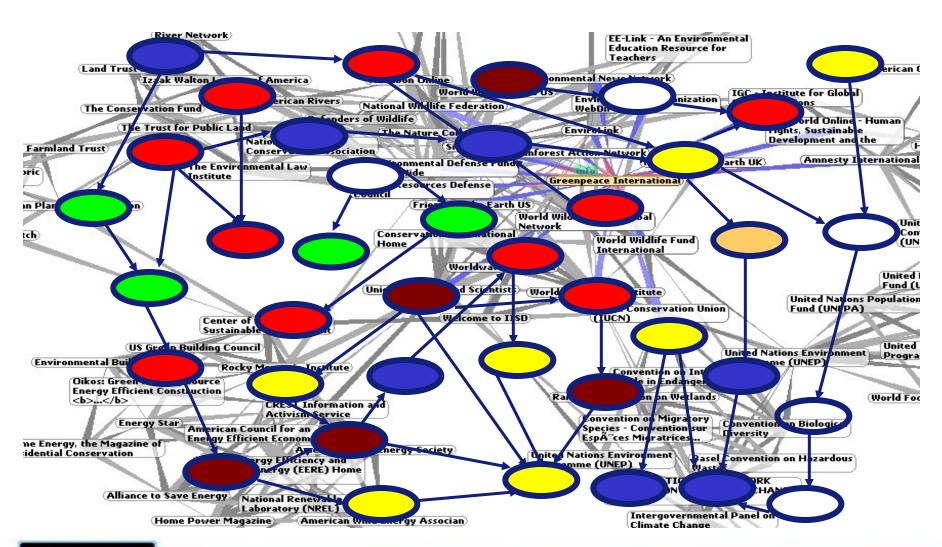


# Semantic Web Research: Putting a conceptual layer over the web



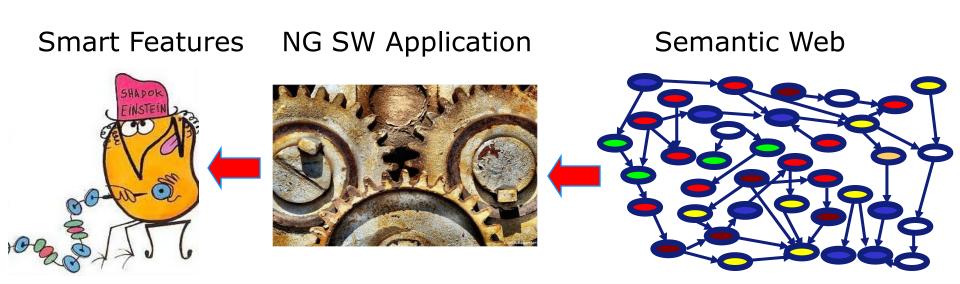


# Semantic Web Research: Putting a conceptual layer over the web





## Next Generation Semantic Web Applications

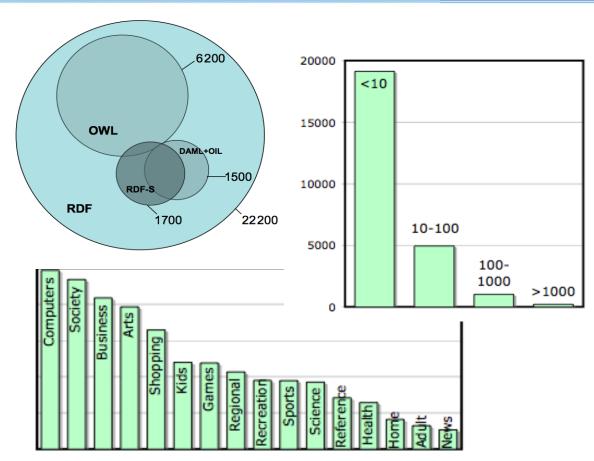


- Able to exploit the Semantic Web at large
  - Dynamically retrieving the relevant semantic resources
  - Combining several, heterogeneous Ontologies



# Key Challenges: large scale, heterogeneous, distributed, contextualized and dynamic semantics

- Millions of semantic documents.
- Hundreds of Millions of RDF entities.
- New sources of knowledge are constantly created



| Total               |        |         | OWL                  |       |          | OWL Full             |      |       |
|---------------------|--------|---------|----------------------|-------|----------|----------------------|------|-------|
| DL                  | Nb Doc | cuments | DL                   | Nb Do | ocuments | DL                   | Nb D | ocume |
| $\mathcal{AL}(D)$   | 21375  | (84%)   | $\mathcal{AL}(D)$    | 3644  | (59%)    | $\mathcal{AL}(D)$    | 3365 | (78   |
| $\mathcal{AL}$      | 2455   | (10%)   | AL                   | 1406  | (23%)    | AL                   | 281  | (6.5) |
| $\mathcal{ALH}(D)$  | 293    | (1%)    | $\mathcal{ALCF}(D)$  | 105   | (1.5%)   | $\mathcal{ALCF}(D)$  | 68   | (1.5) |
| $\mathcal{ALCF}(D)$ | 105    | (<1%)   | ALC                  | 94    | (1.5%)   | $\mathcal{ALH}(D)$   | 44   | (1    |
| ALH                 | 102    | (<1%)   | ALH(D)               | 54    | (<1%)    | $\mathcal{ALCOF}(D)$ | 28   | (<1   |
| ALC                 | 101    | (<1%)   | $\mathcal{ALCOF}(D)$ | 43    | (<1%)    | ALC                  | 27   | (<1   |



## Key Challenges: Technological Limitations

- No adequate infrastructure for the whole application development lifecycle of the envisaged applications
- Specifically, current infrastructures not effective
  - Do not scale up
  - Poor support for rapid development of large applications by reuse
    - Reuse typically so expensive that people prefer to re-build from scratch
    - Problem concerns both the lack of methodologies as well as tools/techniques
  - Poor support for managing the evolution of an application
  - Poor support for collaborative development
  - Limitations of current user interfaces
    - E.g., support for navigating several large ontologies at the same time



# NeOn - Lifecycle Support for Networked Ontologies

#### Funded by EU:

- FP6 Integrated Project under "Semantics-based knowledge and content systems"
- € 14.7 mil project budget over 4 years





# NeOn: Key Outputs

#### System-level contributions

- An open, service-centered reference architecture for managing the complete lifecycle of networked ontologies and meta-data
- The NeOn Toolkit for ontology engineering and lifecycle management
- The NeOn methodology for ontology and application development

#### Sector-level

Three innovative case studies in two sectors

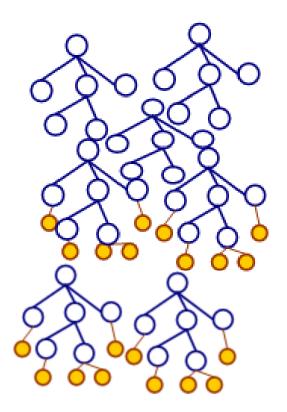
## Community-level

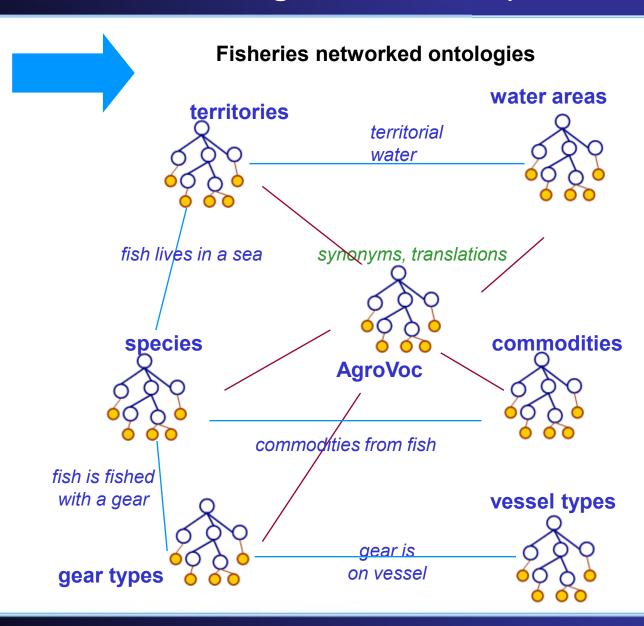
Creation of an active community of users and developers



# Networked Ontologies: An Example

#### **Fisheries ontology**

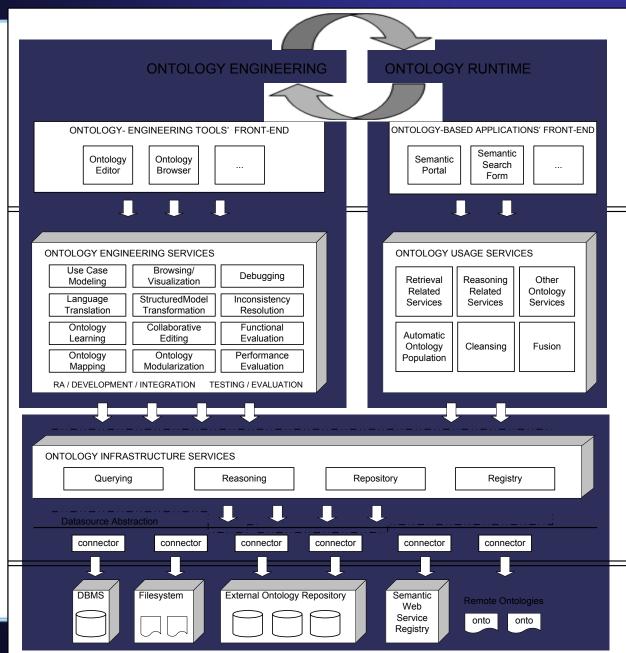






# The NeOn reference architecture

- Lifecycle requirements: Dynamic interaction of engineering and runtime activities
- Extensible on all layers of the architecture







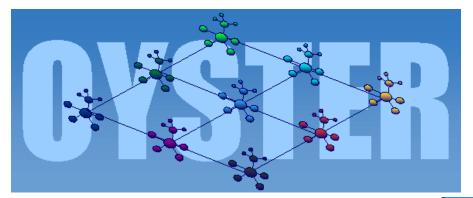
# Infrastructure components and tools

- Ontology Storage and Querying (KAON2, Ontobroker)
- Ontology Alignment Management (INRIA's Alignment server)
- Ontology Registry (Oyster)
- Ontology Search and Exploitation (Watson)
- Ontology Collaborative Design (ontologyDesignPatterns.org)

**-** ...

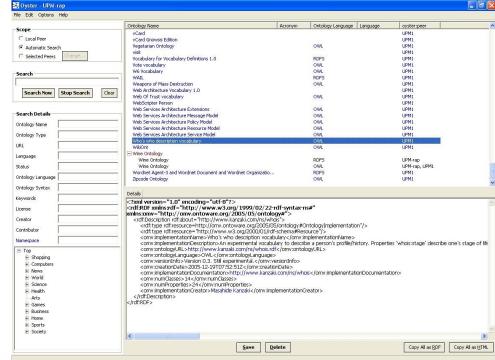


# Highlight: Oyster

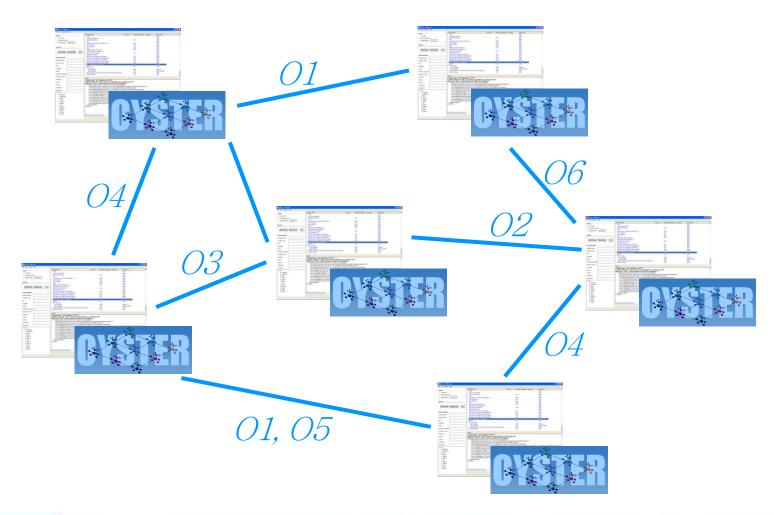


The NeON ontology registry system

- Allows ontology designer to share ontologies by describing their metadata and....
- ... distribute them over a peer-to-peer network







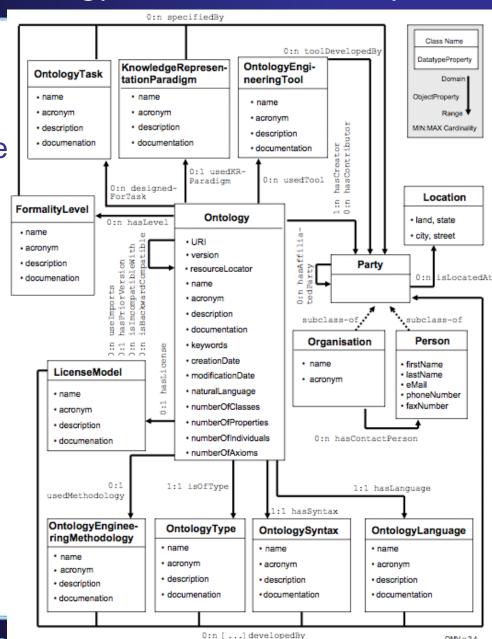
IST-2005-027595

NeOn-project.org



## OMV: The Ontology Metadata Vocabulary

- For Oyster to work, there is a need for a common format to be used by peers to represent and exchange information about the registered ontologies.
- OMV (the Ontology Metadata Vocabulary) is a machine readable representation of ontology metadata using Semantic Web technologies: it is "an ontology about ontologies"





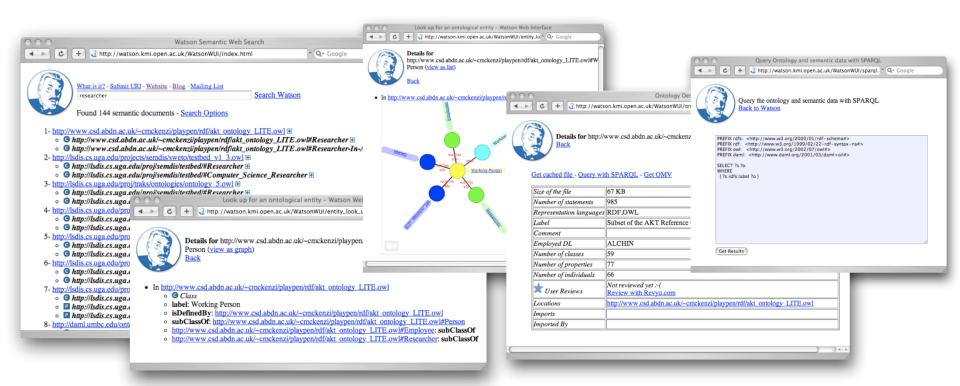
# Highlight: Watson



- Watson is a Gateway to the Semantic Web
- It collects (through web crawling), analyses, indexes and gives access to semantic information and ontologies on the Web
- At first sight: a search engine for the Semantic Web



#### Watson



# http://watson.kmi.open.ac.uk

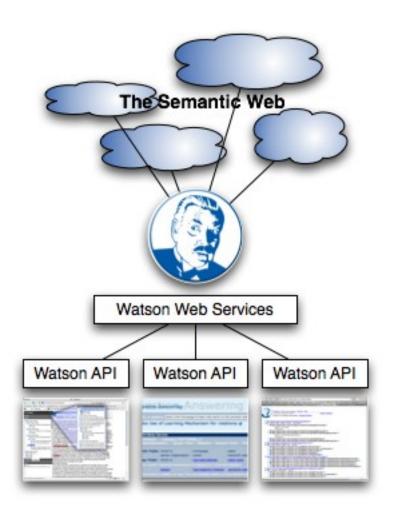




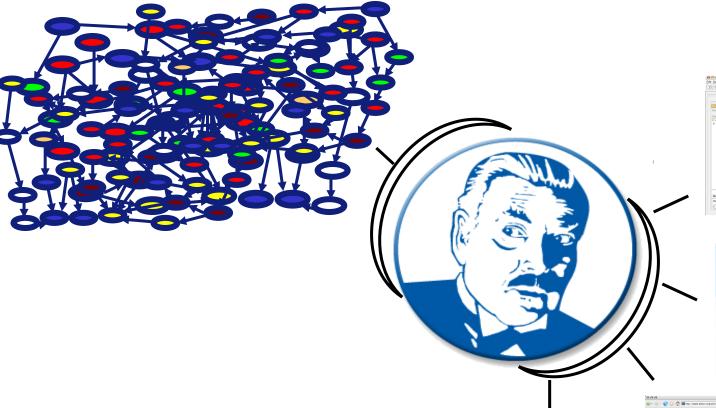
### Watson APIs and Web Services

 But Watson is more than an interface for users to find, select and explore online ontologies

 It is an infrastructure so that (next generation) Semantic
 Web application can exploit the Semantic Web as a whole



# A Gateway to the Semantic Web



| 1 4 8 0 mm 4 4          | 2 B B 4 P                    |  | <                       |  |  |  |
|-------------------------|------------------------------|--|-------------------------|--|--|--|
| Metadata (Ontolog       | py1191327441.owl) - OWLClass | es Properties + Individuals E Forms  | U Watson Ontology Reuse |  |  |  |
| Classes Slots Instances | Existing desc                | riptions of the class Man  |                         |  |  |  |
| or Project: •           | subClassOf                   | Male   | add                     |  |  |  |
| San Blacarchy A V W     | w subClassOf                 | Person   | add                     |  |  |  |
| ced.Thing               | http://www.atl.lmco.com      | n/projects/ortology/ortologies/animals/animalsA  | ow/#Mas                 |  |  |  |
| Y @ Put                 | subClassOf                   | Person   | add                     |  |  |  |
| O PerCat                | subClassOf                   | Male   | add                     |  |  |  |
| Presson                 | http://www.atl.lmco.com      | n/projects/ortology/ortologies/animals/animalsB  | ow/#Man                 |  |  |  |
| W O Male                | subClassOf                   | Male   | add                     |  |  |  |
| Man Darrale             | subClassOf                   | Person   | add                     |  |  |  |
| Y @ mammal              | hasWfe                       | domain   | add                     |  |  |  |
| ¥ ⊕ cat<br>⊕ PerCet     | hasHusband                   | range  | add                     |  |  |  |
| ₩ @ CanineAnimal        | http://kmi-web05.open        | http://kmi-web05.open.ac.uk.81/cache/1/221/0a3c/3643/994819cac/2c1655c1654895a/deMan   |                         |  |  |  |
| ► 😑 deg                 | subClassOf                   | Male   | add                     |  |  |  |
|                         | subClassOf                   | Person   | add                     |  |  |  |
|                         | http://kmi-web05.open        | http://kmi-web05.open.ac.uk-81/cache/4/f2e/e37d/35bd6/2bdb61df13/a15c521c255904428#Man |                         |  |  |  |
|                         | label                        | "Man"  | add                     |  |  |  |
|                         | comment                      | "Man is male Human."   | add                     |  |  |  |
| Watson Search           | http://kmi-web05.open        | ac.uk:81/cache/8/e42/8701/e74ca/4480846b98/  | 7996d33271fcf4911#Man   |  |  |  |
| Man                     | subClassOf                   | Male   | add                     |  |  |  |
| Search                  | subClassOf                   | Person   | 466                     |  |  |  |

#### Question Answering Answering

Make Use of Learning Mechanism for relations ₪

| Relation Similarity Se |                     |                         |                    |
|------------------------|---------------------|-------------------------|--------------------|
|                        |                     |                         |                    |
| Logical Representa     | ation Query Te      | rm - Relation - Seco    | nd Term - Third T  |
| Linguistic Triple:     | which is            | - homepage              | - peter            |
|                        | person organization | - works                 | - semantic web     |
| Ontology Triple:       | which is            | - has-web-address       | - peter-scott      |
|                        |                     |                         |                    |
|                        | person              | - has-research-interest | - semantic-web-are |
|                        |                     |                         |                    |







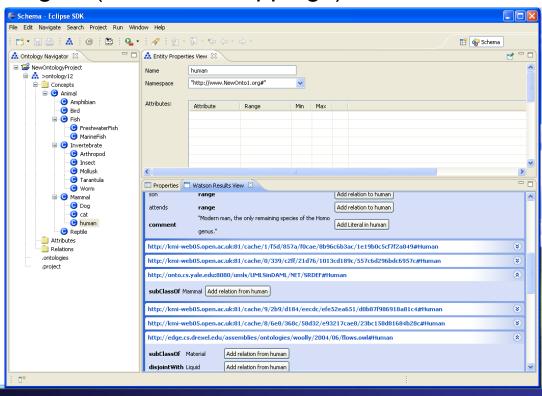
#### What is the NeOn Toolkit?

- Reference implementation of the NeOn architecture
  - Support ontology engineering and management
  - Support for complete ontology lifecycle
  - Support for different languages (OWL, F-Logic)
  - Support for networked ontologies (modules, mappings)
- Built on the Eclipse platform

- Extensible architecture
  - Via Eclipse plugin mechanism
  - Via Web Services

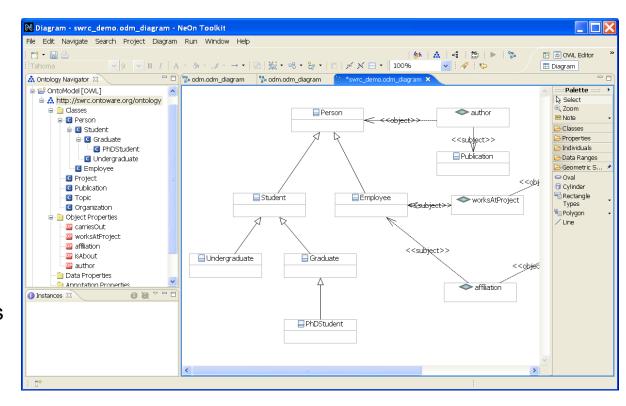
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NeOn-project.org



# **Availability**

- Basic configuration
  - Completely free
  - Open source
- Extended configuration
  - Commercial version
  - Free for academic use
- Community support
  - For users and developers
  - Tutorials, mailing lists

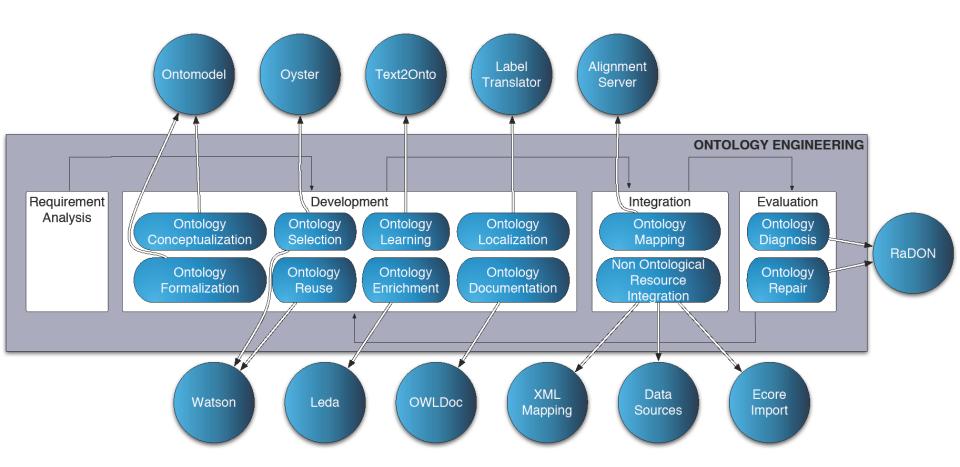


- Activities coordinated by the NeOn Foundation
  - Opportunity to contribute!
- NeOn Toolkit Portal: <a href="http://www.neon-toolkit.org/">http://www.neon-toolkit.org/</a>
  - Download of the toolkit, plugins, online resources, wiki, ...



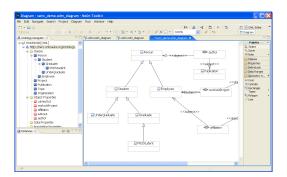


# Plugins Supporting Lifecycle Activities

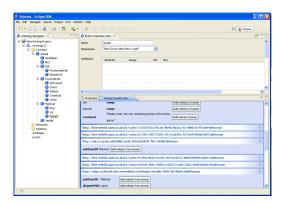




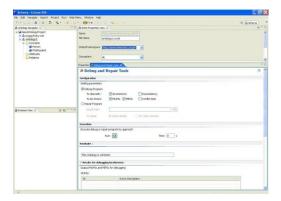
# Plugin Examples



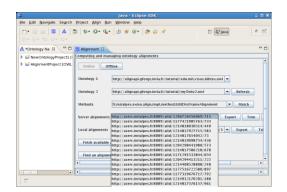
OntoModel: Meta-modeling for ontologies



Watson: Reusing knowledge from the Semantic Web



Radon: Diagnostic and repair for inconsistent networked ontologies



The Alignment Server: Producing and managing ontology alignments



## **Testbeds**

 Managing fishery knowledge to support automatic alert mechanisms

E-Invoice management in the pharmaceutical sector

 Integration and management of information about pharmaceutical products



# Applications in the pharmaceutical sector

- The Pharmaceutical Industry provides NeOn with a testbed for Networked Ontologies in several fields of application
  - Dynamics of the pharmaceutical supply chain
  - Management of nation-wide knowledge on chemist products

## Main objectives:

To facilitate invoice **interoperability** between organizations exchanging electronic invoices in different formats and models

**Integration** and update of heterogeneous, distributed sources of information on chemist products

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Semantic nomenclature



# The pharmaceutical industry in Europe

Pharmaceutical production in the European Union and other countries

|                           | Producción                | Producción per        | Producción por                                |    |  |
|---------------------------|---------------------------|-----------------------|---|----|--|
| País                      | farmacéutica (mill. €)    | cápita (€)            | empleado (mill. €)<br>Production per employee |    |  |
| Country                   | Pharmaceutical production | Production per capita |   |    |  |
|                           | (millions of €)           | (€)                   | (millions of €)                               |    |  |
| Alemania Germany          | 20.671                    | 250,59                | 0,18  |    |  |
| Austria (1) Austria       | 1.548                     | 191,42                | 0,17  |    |  |
| Bélgica Belgium           | 3.814                     | 369,11                | 0,15  |    |  |
| Dinamarca Denmark         | 5-334                     | 992,19                | 0,21 (1)                                      | )  |  |
| España Spain              | 8.818                     | 210,58                | 0,23  |    |  |
| Finlandia Finland         | 682                       | 131,13                | 0,10  |    |  |
| Francia France            | 30.438                    | 511,68                | 0,31  |    |  |
| Grecia (1) Greece         | 337                       | 31,92                 | 0,03  |    |  |
| Holanda Netherlands       | 5.742                     | 355,56                | 0,36  |    |  |
| Irlanda Ireland           | 16.605                    | 4.223,04              | 0,83  |    |  |
| Italia Italy              | 17.508                    | 301,89                | 0,21  |    |  |
| Portugal Portugal         | 1.469                     | 141,69                | 0,13  |    |  |
| Reino Unido United Kingdo | m 27.144                  | 458,27                | 0,33  |    |  |
| Suecia Sweden             | 5.249                     | 588,12                | 0,25  |    |  |
| TOTAL UE Total EU         | 145-359                   | 382,51                | 0,26  |    |  |
| Noruega Norway            | 579                       | 127,59                | 0,13  |    |  |
| Suiza Switzerland         | 12.913                    | 1.771,33              | 0,44 (2                                       | 2) |  |
| Turquía (2) Turkey        | 2.069                     | 30,16                 | 0,10  |    |  |
| TOTAL EFPIA Total EFPIA   | 160.920                   | 348,71                | 0,26  |    |  |





# Pharmacies and wholesalers in Europe

Number of pharmacies in the European Union and other countries

|  |                          | Indicadores de densida            |                            | le densidad                           |                     |                     |
|--|--------------------------|-----------------------------------|----------------------------|---------------------------------------|---------------------|---------------------|
|  |                          |                                   | Density in                 | dicators                              |                     |                     |
|  | Nº de oficinas           | Nº de habitantes                  | Farmacias por              | Farmacias por                         |                     |                     |
|  | de farmacia              | por ofic. de farmacia             | 10.000 hab.                | 100 km²                               |                     |                     |
| País   | N° of                    | inhabitants                       | Pharmacies per             | Pharmacies                            |                     |                     |
| Country  | pharmacies               | per pharmacy                      | 10.000 pop                 | per 100 km²                           |                     |                     |
| Alemania Germany   | 21.465                   | 3.843                             | 2,6                        | 6,0                                   |                     |                     |
| Austria (1) Austria  | 1.071                    | 7.542                             | 1,3                        | 1,3                                   |                     |                     |
| Bélgica (2) Belgium  | 5.621                    | 1.819                             | 5,5                        | Number of wholesalers in the European | n Community         |                     |
| Dinamarca (1) Denmark  | 288                      | 18.406                            | 0,5                        |                                       |                     |                     |
| España Spain   | 20.098                   | 2.125                             | 4,7                        | País                                  | Número de empresas  | Número de almacenes |
| Finlandia Finland  | 799                      | 6.509                             | 1,5                        | Country                               | Number of companies | Storage facilities  |
| Francia (3) France   | 23.262                   | 2.532                             | 3,9                        | Alemania Germany                      | 16                  | 104                 |
| Grecia Greece  | 9.350                    | 1.134                             | 8,8                        | Austria Austria                       | 9                   | 23                  |
| Holanda Netherlands  | 1.631                    | 9.901                             | 1,0                        | Bélgica Belgium                       | 13                  | 28                  |
| Irlanda Ireland  | 1.250                    | 3.146                             | 3,2                        | Dinamarca Denmark                     | 3                   | 9                   |
| Italia Italy   | 16.642                   | 3.485                             | 2,9                        | España Spain                          | 99                  | 191                 |
| Portugal Portugal  | 2.478                    | 4.184                             | 2,4                        | Finlandia Finland                     | 3                   | 8                   |
| Reino Unido United Kingdom   | 12.115                   | 4.889                             | 2,0                        | Francia France                        | 10                  | 180                 |
| Suecia Sweden  | 900                      | 9.917                             | 1,0                        | Grecia Greece                         | 120                 | 131                 |
| Noruega Norway   | 508                      | 8.933                             | 1,1                        | Holanda Netherlands                   | 14                  | 36                  |
| Suiza Switzerland  | 1.669                    | 4.368                             | 2,3                        | Irlanda Ireland                       | 5                   | 11                  |
| Turquía (3) Turkey   | 21.210                   | 3.151                             | 3,2                        | Italia Italy                          | 150                 | 263                 |
| (1) Datos correspondientes a 1998.                                     |                          |                                   |                            | Luxemburgo Luxembourg                 | 3                   | 3                   |
| 1998 Data.<br>(2) Datos correspondientes a 1999.                       |                          |                                   |                            | Noruega Norway                        | 3                   | 7                   |
| 1999 Data.   |                          |                                   |                            | Portugal Portugal                     | 17                  | 50                  |
| (3) Datos correspondientes a 2000.<br>2000 Data.                       |                          |                                   |                            | Reino Unido United Kingdom            | 12                  | 59                  |
| Fuentes: Farmaincustria a partir de as<br>(Anuario Estadístico, 2004). | ociaciones de la industr | ia farmacéutica de cada país, OCD | E (Health Data, 2004) e Iñ | Suecia Sweden                         | 2                   | 7                   |
| Sources: Farmaindustria estimates bas                                  | ed on data supplied by   | the pharmaceutical industry assoc | iations of each country, C | Suiza Switzerland                     | 6                   | 14                  |

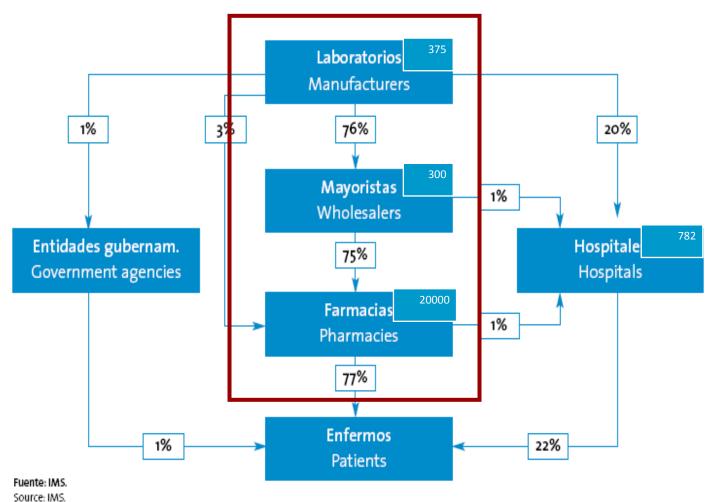
Fuente: FEDIFAR.



(Health Data, 2004) and INE (Statistic Annuary, 2004).



## Distribution channels of pharma labs in Spain

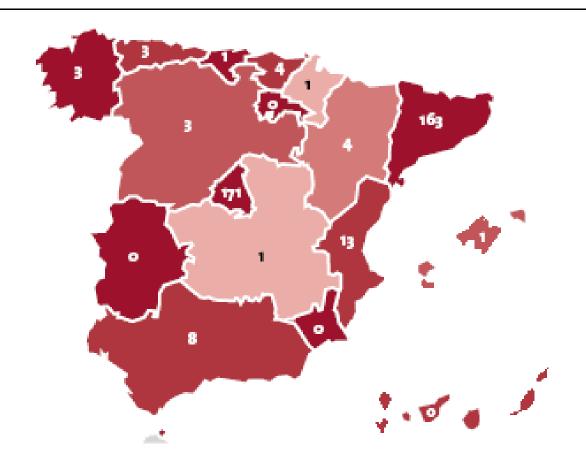






# Pharmaceutical laboratories in Spain

Laboratories with proprietary medicinal products by Self-Governing Region





















**Participating** 











Interested















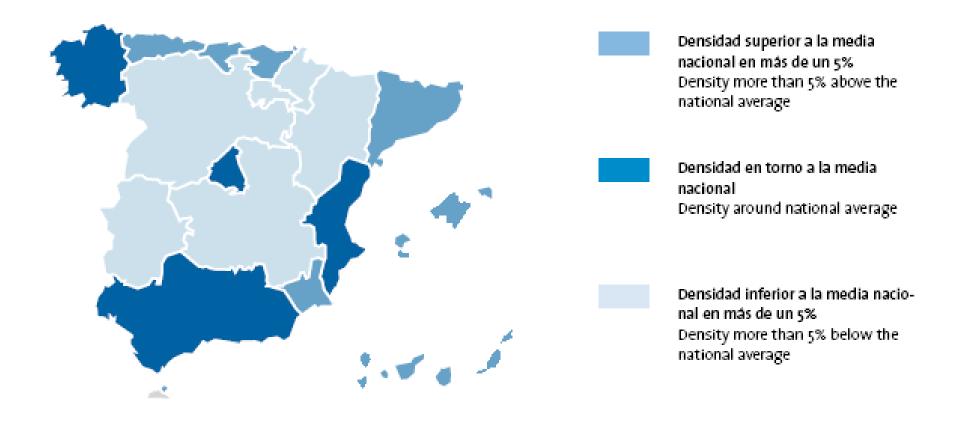






# Pharmacies in Spain

Number of pharmacies: 20.000 Population per pharmacy: 2.000

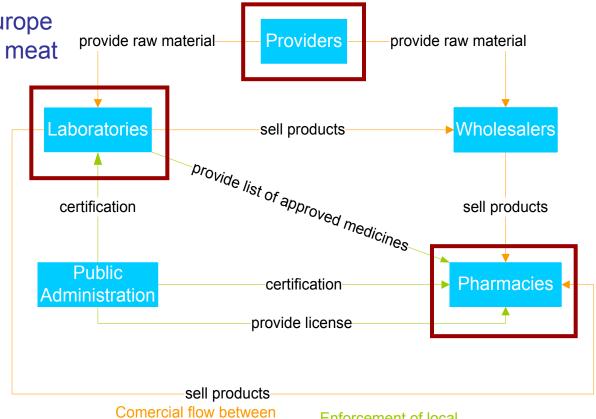




# The Spanish pharmaceutical sector

 5<sup>th</sup> largest industry sector in Europe behind car, energy, petrol, and meat

- Main actors in Spain
  - Public administrations
    - Ministry of Health
    - Regional governments
    - AGEMED
  - Laboratories (375)
    - FarmaIndustria
    - Pharmalnnova
  - Pharmacies (20000)
    - GSCoP
  - Providers (150)
  - Wholesalers (300)
- Tightly regulated by local and EU directives



Comercial flow between main players of Spanish Pharma sector

Enforcement of local and EU regulations



## Testbed #1: semantic nomenclature (information integration in the pharmaceutical industry)





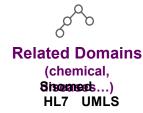


España











Vademecum

#### Spanish Pharmaceutical sector

**Docs** 

- Knowledge intensive
- Average of 100 new products per month approved, 20 withdrawal and more than 2.500 modified
- Actors: Governmental bodies, GSCoP, Laboratories, Pharmacies...
- Complex and heavily regulated

#### Heterogeneous resources

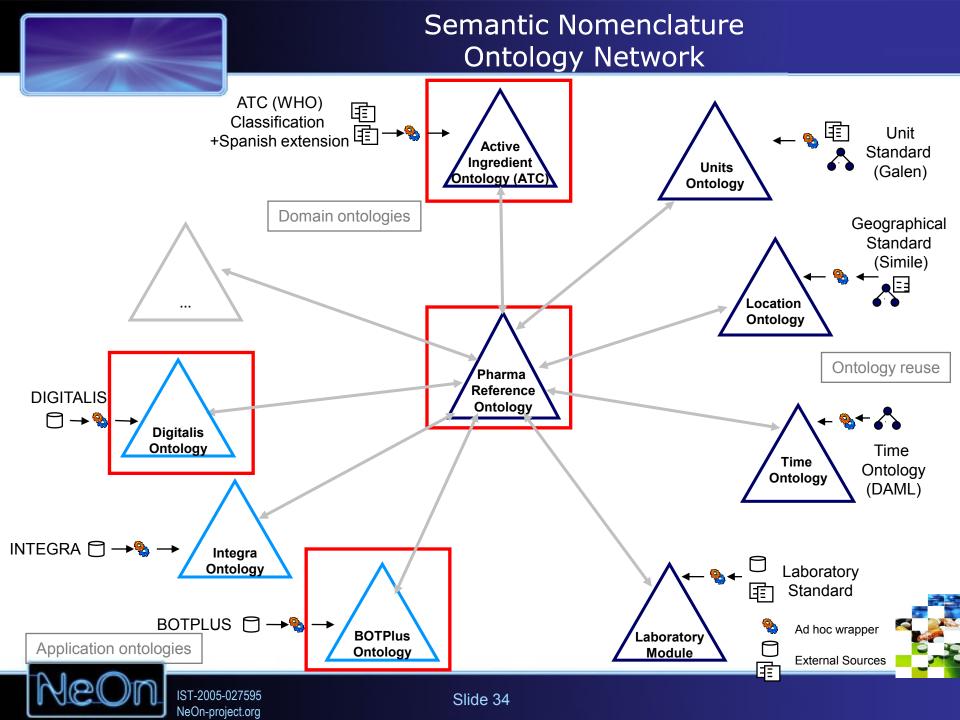
- Governmental databases (Digitalis, Integra)
- **BOTPlus**
- Labs info
- Other resources (regional on-line resources, online Vademecum, international nomenclatures..)



Government

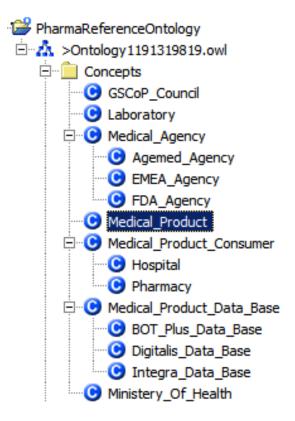
**Digitalis** 

Integra





#### Semantic Nomenclature Networked Ontologies (I)

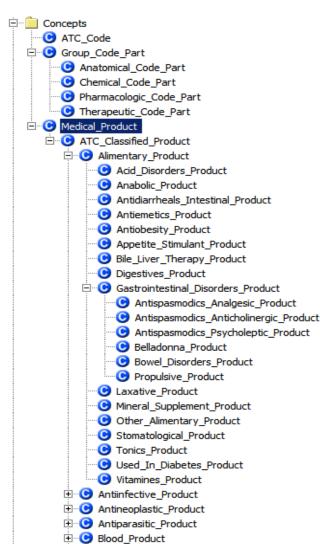


- Pharmaceutical Reference Ontology
  - Domain Ontology
  - Represents generic concepts (stakeholders, pharma product, etc.)
  - "Medical\_Product" will be the hook (mapped to most of Semantic Nomenclature networked ontologies)
  - Inference and comparison of a product across different classifications (ATC)





## Semantic Nomenclature Networked Ontologies (II)



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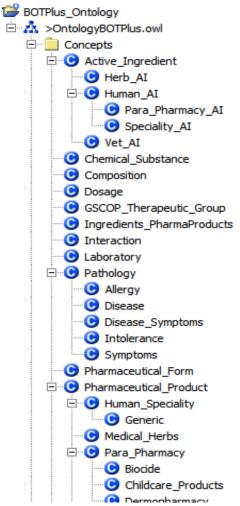
NeOn-project.org

#### **ATC Ontology**

- Domain Ontology
- Two main branches: ATC description, ATC classification
- "ATC\_Classified\_Product" that represents all the pharmaceutical products classified through the ATC code
- Two initial levels of ATC code in the hierarchy (therapeutic and pharmacological subgroup)
- Ontology population using R2O / ODEMapster (from Digitalis ATC codes)
- 122 classes, 2 object properties 1 datatype property, more than 2.800 ATC codes -14.000 instances-(>2Mb)



### Semantic Nomenclature Networked Ontologies (III)



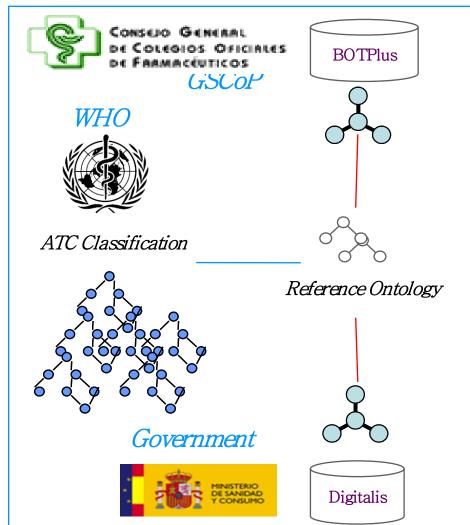
### BOTPlus Ontology

- Application Ontology
- knowledge represented in the schema of the BOTPlus database
- Classification of pharmaceutical products based on a classification code and the specialty of the product:
  - Human
  - Parapharmacy
  - Vet
  - Medical Herbs
- Ontology population using R2O / ODEMapster (only human and parapharmacy products)
- 37 classes, 12 object properties, 76 datatype properties, more than 30MB of instances





# NeOn-powered semantic nomenclature prototype: Online vademecum



### Semantic Nomenclature Web application









IST-2005-027595

NeOn-project.org



# Value for the pharmaceutical sector

### Goal

Online vademecum based on networked ontologies

## Challenges

- Heterogeneity of the distributed repositories of drug information
- Information access integration across the Spanish market

### Users

Pharmacists (non-ontology experts)

### Main benefits

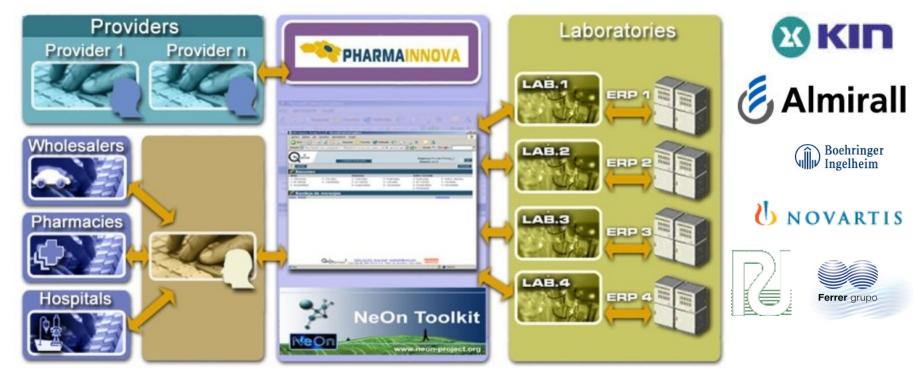
- Integration of preexisting knowledge resources
- Agile access to drugs information
- Reducing latency for information update







# Testbed #2: Addressing invoice interoperability in the pharmaceutical industry



- Sharing invoicing models and software platform save costs and reduces complexity
- However, entry barriers are high







# Ontologies, users, and standards

"An ontology is a formal, explicit specification of a shared conceptualization"

- Ask the electronic invoicing community: Standards
  - "Standards establish explicit, shared specifications, criteria, processes, or practices"
  - shared = accepted by a community
  - UBL, EDIFACT aspects relevant to invoicing
  - Some ongoing efforts, e.g. UBLOntology (ontolog.cim3.net)
- Ask the user community: Pharmalnnova
  - Elicit knowledge from laboratories, providers, pharmacies, and wholesalers







# The role of networked ontologies in invoice interoperability

- Networked ontologies provide a formal model of the knowledge related with invoicing, which embraces both
  - Current eBusiness standards (EDIFACT, UBL)
  - Sectorial specializations (PharmaInnova)
- Serve as a semantic gateway during invoice exchange
- Ensure consistency of exchanged invoice data with respect to the formal model of these ontologies
- Provide domain navigation guidelines during the process of relating individual invoice representations with each other





### Invoicing networked ontologies **DOLCE** More general **Upper** Ultralite Level IO lite nformation BPMO (□ 🔥 🖫→ **Objects** W3C Time ΕO Business Ontology **Time Process** XPDL Invoicing 🦠 🗊 Reference Pharmalnnova specification Pharmalnnova **UBL** ontology (SUMO extension) **UBL EDIFACT** Ontology Standard Core **EDIFACT UBL** components Reengineering More specific Specification IST-2005-027595 Slide 43

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# Invoicing networked ontologies (II)

### Reference

- Concepts
  - 🚊 🕒 Event
  - O InformationRealization
  - Object
    - Agent
    - Currency CurrencyBill
      - CurrencyCoin
    - - PhysicalAgent
      - PhysicalArtifact
      - PhysicalPlace
    - SocialObject
      - Collection

      - □ CurrencyMeasure
        - EuroCent
        - EuroDollar
        - UnitedStatesCent UnitedStatesDollar
      - ■ O Description
      - O InformationObject
      - Text-Abstract
        - ☐ Continue TransactionEntity ■ O StandardTransactio
        - ProprietaryTransact ■ ○ TransactionRecordAbst
        - Code

        - O Datum
        - FormalExpression
        - IconicObject

### **UBL**

- DeliverToAddressType
- JurisdictionAddressType RegistrationAddressType
- SendFromAddressType
- BuyersItemIdentificationType
- CardAccountType
- CatalogueltemIdentificationType
- CommodityClassificationType
- ContractType
  - ForeignExchangeContractType
- CountryType
- CreditAccountType
- DeliveryRequirementType
- DeliveryScheduleType
- DeliveryTermsType
- DespatchedTransportHandlingUnitType
- DestinationCountryType
- ExchangeRateType
- FinancialInstitutionType
- HazardousItemType HazardousTransitType
- Invoice
- ItemMeasurementType
- ItemType
- CanguageType
- LineItem
  - LocationCoordinatesType
- ManufacturersItemIdentificationType □ OrderChanges
  - AllowanceChargeType
  - BasePriceType
  - Comparison (1988)
    LegalTotalsType
  - TaxAmountsType
- OrderedShipmentType
- OriginCountryType PackageType
  - ActualPackageType

### **EDIFACT**

- non-agentive-social-object
  - Currency

  - description
  - O information-object EDIFACTInvoice
    - EDIFACTSeament EDIFACTAdditionalInformation
      - EDIFACTAdditionalPriceInformation
      - EDIFACTAdditionalProductId.
      - EDIFACTAdjustmentDetails
      - EDIFACTAllowanceOrCharge EDIFACTBeginningOfMessage
      - EDIFACTCommunicationContact
      - EDIFACT ContactInformation
      - EDIFACTControlTotal
      - EDIFACT Currencies
      - EDIFACTD and erous Goods
      - EDIFACTDateTimePeriod.
      - EDIFACT Document Message Details
      - EDIFACTEquipementDetails
      - EDIFACTFinancialInstitutionInformation
      - EDIFACTFreeText
      - EDIFACTGoodsIdentityNumber
      - EDIFACTItemDescription
      - EDIFACTLineItem
      - EDIFACTLocation
      - EDIFACTMeasurements
      - EDIFACTMessageHeader EDIFACTMessageTrailer
      - EDIFACTMonetaryAmount
      - EDIFACTNameAndAddress
      - EDIFACTPackage
      - EDIFACTPackageIdentification
      - EDIFACTPartiesAndInstruction EDIFACTPaymentInstructions
      - EDIFACTPaymentTerms

### **Pharmalnnova**

- Pharmainnova
  - - □ Concepts
      - Address
      - O Body
        - Emitted\_Invoice\_Body
        - Received Invoice Body
      - Company
        - Delivery point
        - Emitting company
        - Material Receiver Receiving\_company
      - Expire
      - Free Bases
      - - Emitted Invoice Header
        - Received Inoice Header
      - □ O Invoice
        - Emitted Invoice
        - Received Invoice
        - Name
      - Partial Amounts
      - Pavment Mode
      - □ O Place
        - City Country
        - District
        - State Street
      - Warehouse
      - Ouantity Delivered Quantity
        - Received Quantity
      - Summary Emitted Invoice Summary
      - Received\_Invoice\_Summary Term\_of\_payment
      - Traceability







# Invoicing networked ontologies: Some figures

|                               | Local | Imported | Total |
|-------------------------------|-------|----------|-------|
| Classes                       | 439   | 130      | 569   |
| Datatype<br>properties        | 32    | 23       | 55    |
| Functional properties         | 135   | 1        | 136   |
| Inverse functional properties | 0     | 1        | 1     |
| Object properties             | 330   | 148      | 478   |
| Symmetric properties          | 0     | 9        | 9     |
| Transitive properties         | 0     | 7        | 7     |





# Invoice management prototype v1

# Exploit user knowledge about their own invoices to solve the interoperability problem

- However, users (financial staff) are domain experts that lack any kind of knowledge engineering skills
- Usable tools are required that enable users to work with ontologies
- Users themselves define mappings between their invoice representations and a formal model based on networked ontologies
- Learn by example approach
  - The user annotates a sample electronic invoice with the ontology
  - Annotations define correlations between invoice data and ontology entities
  - All compliant electronic invoices are automatically imported as ontology instances (and then exported to other formats)
- Users must work at the knowledge level, without caring about how those mappings are implemented and the underlying formalisms





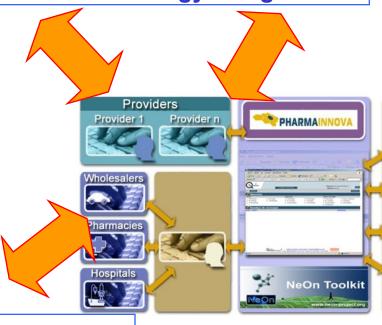
# Application of NeOn technology (ongoing)

Laboratories

Ontology modularization

Ontology customization

**Enhanced ontology navigation** 



Supporting collaborative processes for the definition of sectorial invoicing models

CICERO + WikiFactory

Evaluation and validation of pharmaceutical ontologies

Social-oriented analysis of invoicing workflow







# Value for the pharmaceutical sector

- Facilitate invoice interoperability between organizations exchanging invoices in different formats and models
- Reduce entry barriers in the Pharmalnnova cluster
- Enable users themselves to define how their invoices should be interpreted
- Expected benefits
  - Save time and effort (hence, money) in the mapping process
  - Largely reduce manipulation time per issued invoice
  - Reduce the need of engineers and ad-hoc wrapper implementations
  - Deal with the invoice data confidentiality issue
- Additionally...
  - To be deployed and evaluated in Pharmalnnova in the mid term
  - Expected to save additional 30% of current electronic invoice costs

| Invoices issued   | 200.000 |
|-------------------|---------|
| Invoices received | 200.000 |

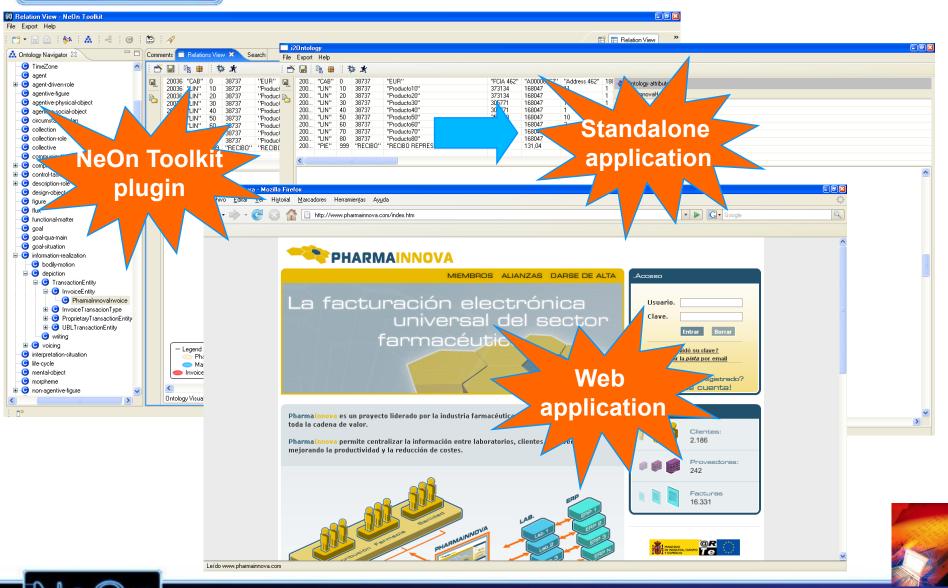
|            | Current     | Digital            |
|------------|-------------|--------------------|
| TOTAL COST | 851,484.92€ | 177,913.64 €       |
| AVERAGE    | 3.21 €      | <b>0</b> 47 0√7€   |
|            |             | - <del>V-4-/</del> |







### NeOn-powered invoice management prototypes



## Demo outline

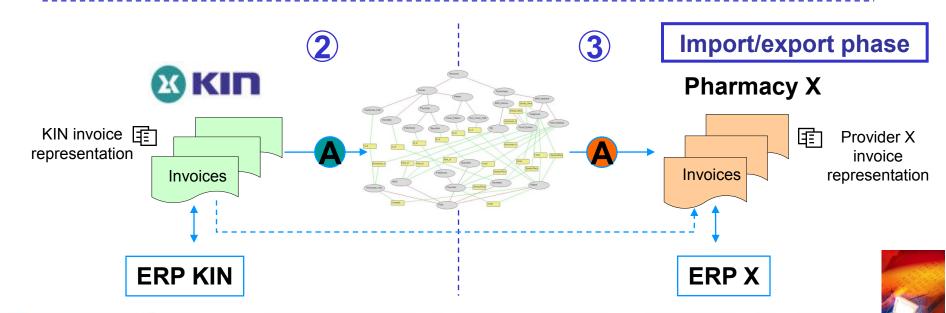


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### Conclusions

- Next generation semantic applications will build on large networks of ontologies
- NeOn provides an open infrastructure for engineering networked ontologies and building semantic applications
  - Open reference architecture
  - NeOn Toolkit as reference implementation
  - Opportunity to contribute!
- Example applications:
  - Supporting the dissemination of information about pharmaceutical products
  - Supporting financial transactions based on heterogeneous invoice formats
  - And also: Providing an homogeneous access to information about fisheries activities to monitor and assess the word fish stock





# Thank You!

www.neon-project.org

www.neon-toolkit.org

And don't forget to visit our booth at the exhibition!



# Case Study in the Fisheries Domain



## **FAO** and Fisheries



# Food and Agriculture Organization of the United Nations

 Since 1945, FAO collects, analyzes and disseminates information in the area of Food and Agriculture (including Fisheries, Forestry and Natural resources).

■ The possibility of monitoring fisheries stock depletion has an enormous economic and social impact.



# Rationale for Networked Ontologies

- FAO has numerous information systems about the world's Fisheries:
  - Heterogeneous data:
    - statistics, documents, GIS, thesaurus...
  - Multilingual:
    - Arabic, Chinese, English, French, Spanish and Russian
  - Much of the data are 'structured', but not necessarily interoperable.

Better exploited using ontologies, by bringing together related information

- FAO's previous work (2003) to build a Fisheries ontology had drawbacks:
  - too big
  - un-manageable for maintenance
  - inefficient to be used by systems
- NeOn vision:
  - resources remain independent and they are networked by mapping them:
    - smaller ontologies
    - mapping them
    - effective maintenance of ontologies and mappings

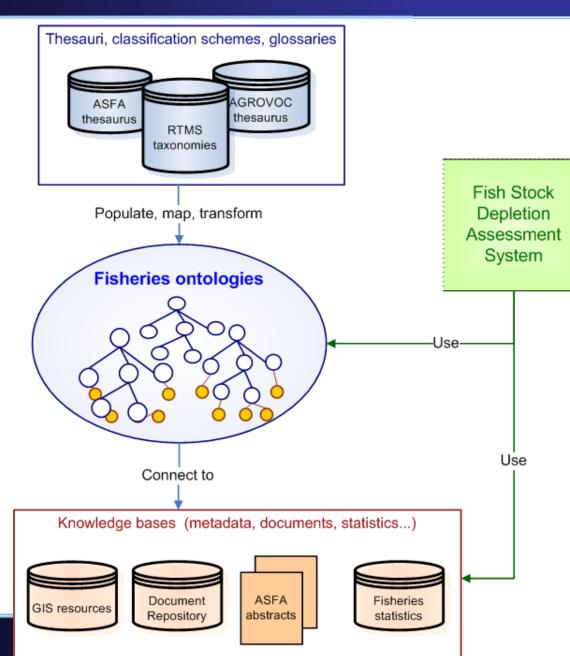




## Fish Stock Depletion Assessment System (FSDAS)

- FSDAS requirements:
  - Using NeOn Toolkit runtime functionality

- Fishery ontologies lifecycle requirements:
  - Using NeOn Toolkit design time functionality





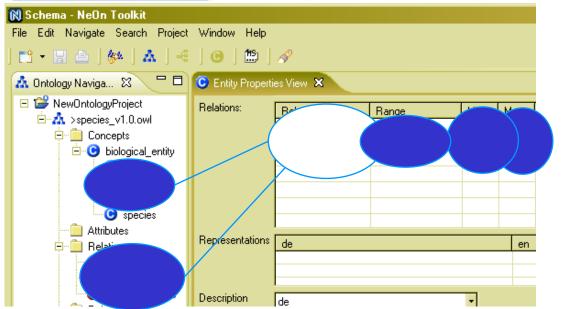
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# Fisheries Lifecycle Management

# Requirements:

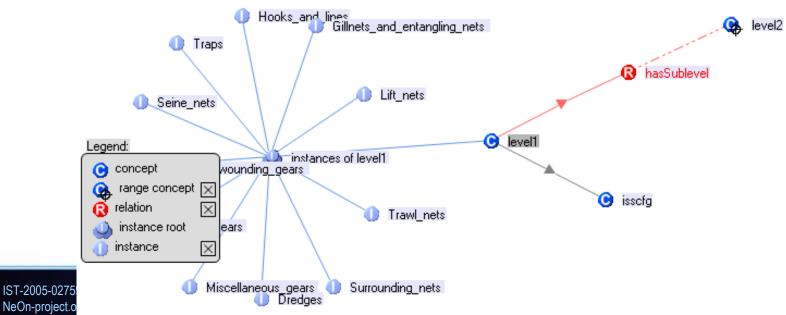
- Fisheries ontologies are:
  - medium-to-large multilingual ontologies
  - distributed / networked
- NeOn Toolkit aims to provide support to ontology engineers and subject experts for:
  - modeling, populating, deploying, versioning ontologies
  - keeping them updated through an editorial workflow
  - managing mappings and relations between them

# **Ontology Conceptualization**



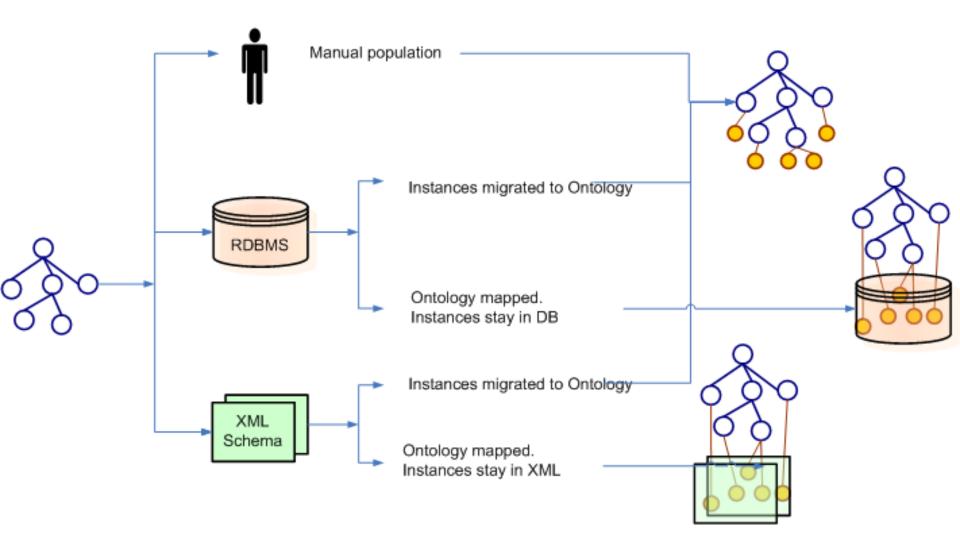
The NeOn toolkit provides visualization features

helping users editing and understanding models



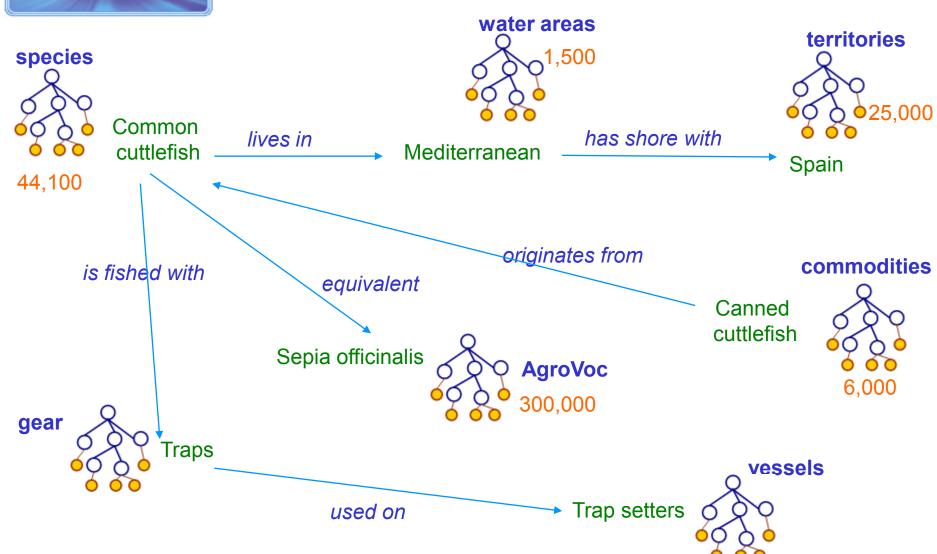


# **Ontology Population**





# Ontologies Related to Create a Network





### **FSDAS**



■ The FSDAS is a decision support system that will help Fisheries experts analyzing the status and trends of world's fish stocks.

- Requirements (runtime):
  - query heterogeneous non-ontological resources
  - through
    - the exploitation of the Fisheries networked ontologies
    - integration ontologies
    - runtime components of the NeOn toolkit and infrastructure
  - return relevant results to the client
  - integrate with advanced annotation and visualization tools

## **FSDAS Architecture**

