



# Emergent Semantics: Rethinking Interoperability for Large Scale Decentralized Information Systems

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**Philippe Cudré-Mauroux**

Computer Science & Artificial Intelligence Lab  
Massachusetts Institute of Technology

# Outline

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- 1. Introduction
  - 1.1. Semantic Interoperability in the Internet Era
  - 1.2. Peer Data Management Systems (PDMSs)
  - 1.3. Syntactic Semantics
- 2. Methods
  - 2.1. Semantic Gossiping
  - 2.2. Graph-Theoretic Semantic Interoperability
- 3. Systems
  - 3.1. GridVine: A P2P Semantic Overlay Network
  - 3.2. idMesh: Disambiguation of Linked Data
- 4. Conclusions

➔ **breadth** rather than depth

# Part 1

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# Introduction

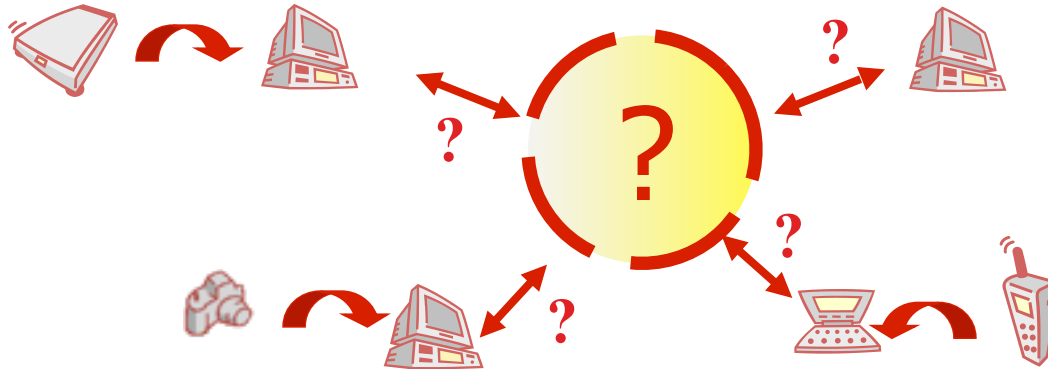
# Interoperability in the Internet Era

Searching semantically richer objects  
in large scale heterogeneous networks

date?

`<es:DofCreation> 05/08/2004 </es:DofCreation>`

`<xap:CreateDate>2001-12-19T18:49:03Z</xap:CreateDate>  
<xap:ModifyDate>2001-12-19T20:09:28Z</xap:ModifyDate>`



`<myRDF:Date> Jan 1, 2005 </myRDF:Date>`

|||➔ Lack of semantic interoperability

# On Information Heterogeneity

## ■ Syntactic discrepancies

| ImageGUID | cDate    |
|-----------|----------|
| A0657B25  | 05.08.04 |



```
<es:cDate> 05/08/2004 </es:cDate>
```

## ■ Semantic heterogeneity

- All the aforementioned standards are **extensible**

```
<rdf:Property rdf:ID="width">  
  <rdfs:label>Width</rdfs:label>  
  <rdfs:subPropertyOf rdf:resource="#length"/>  
</rdf:Property>
```

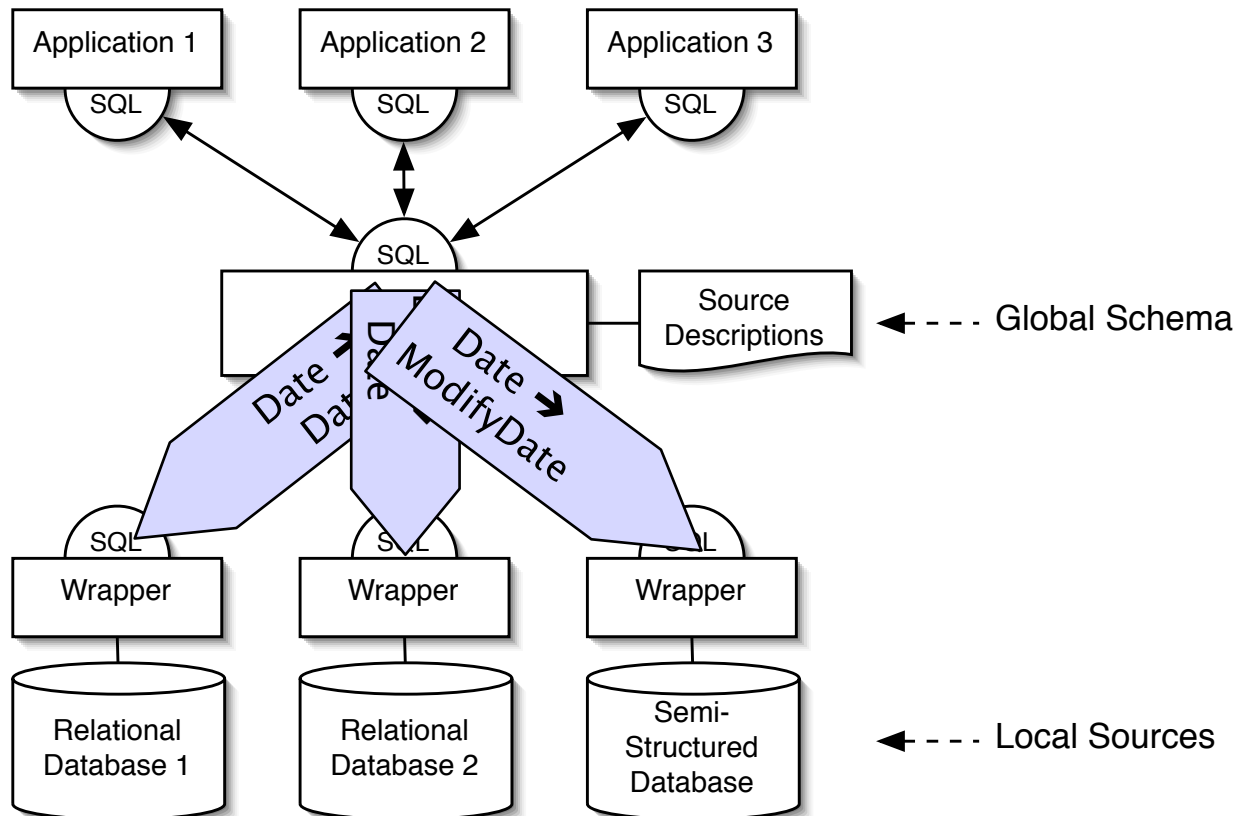


```
<rdf:Property rdf:ID="Length-Y">  
  <rdfs:label>Length-Y</rdfs:label>  
  <rdfs:subPropertyOf rdf:resource="#length"/>  
</rdf:Property>
```

▣➡ Shared representation is *not* enough

# Integrating Data in Distributed Databases

## ■ The Wrapper-Mediator architecture

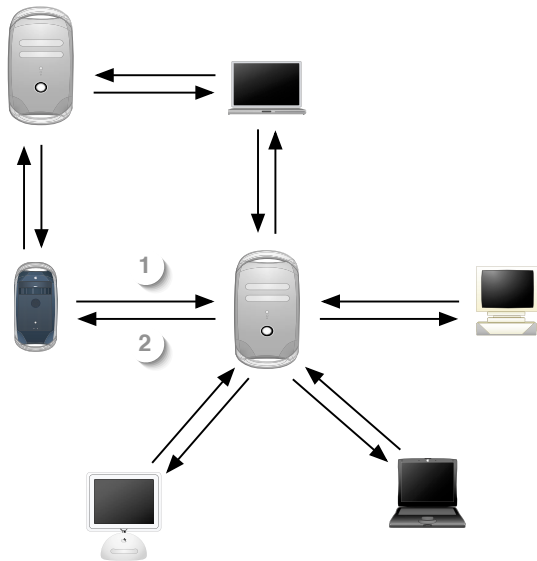


# Integrating Data in the new Web Ecology

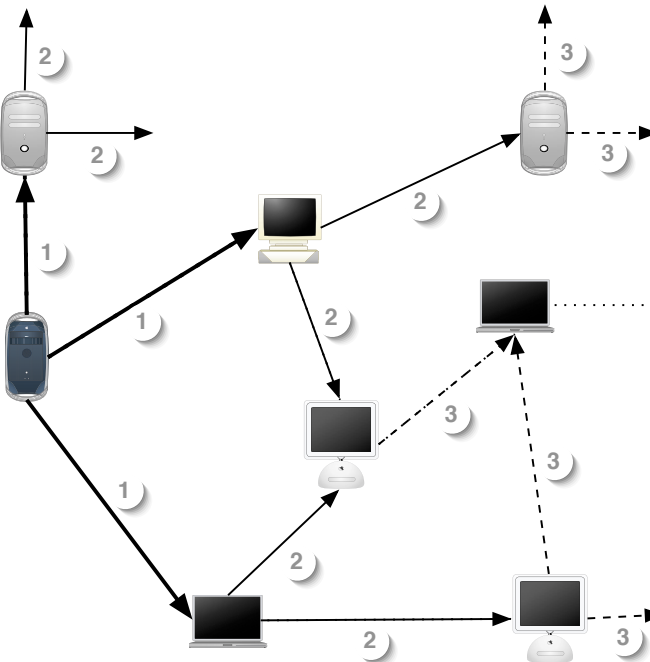
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|                     | <b>Distributed Databases</b>  | <b>Large Scale Information Systems (e.g., WWW)</b>  |
|---------------------|---|---|
| <b>Scale</b>        | Number of sources < 100   | Number of sources > 1000  |
| <b>Uncertainty</b>  | <b>Consistent Data</b><br>- Coordination<br>- Manually curated data<br><b>Schemas created by administrators</b> | <b>Uncertain Data</b><br>- Autonomy<br>- Semi-automatic creation of data<br><b>Schemas created by end users</b> |
| <b>Dynamicity</b>   | <b>Relatively stable set of sources</b><br>- stable mediator<br><b>Sources known a priori</b>                   | <b>Network churn</b><br>- node failures<br><b>Unknown sources</b>   |
| <b>Expressivity</b> | <b>Relational Data</b><br><b>Structured Schemas</b><br>- Integrity constraints<br><b>Structured Queries</b>     | <b>Semi-structured data</b><br><b>Schematas</b><br>- No integrity constraints<br><b>Simple S-P Queries</b>      |

# Opportunity: P2P Architectures



i) Client-Server



ii) Peer-to-Peer

- Scalability (decentralized architectures)
- Autonomy (self-organization)
- Robustness (adaptivity, no single point of failure)



# Decentralized Interoperability

```
Q1=  
<GUID>$p/GUID</GUID>  
FOR $p IN /Photoshop_Image  
WHERE $p/Creator LIKE "%Robi%"
```

**Photoshop  
(own schema)**

```
<Photoshop_Image>  
<GUID>178A8CD8865</GUID>  
<Creator>Robinson</Creator>  
<Subject>  
  <Bag>  
    <Item>  
      Tunbridge Wells  
    </Item>  
    <Item>Royal Council</Item>  
  </Bag>  
</Subject>  
...  
</Photoshop_Image>
```

```
Q2=  
<GUID>$p/GUID</GUID>  
FOR $p IN T12  
WHERE $p/Creator LIKE "%Robi%"
```

**WinFS  
(known schema)**

```
<WinFSImage>  
<GUID>178A8CD8866</GUID>  
<Author>  
  <DisplayName>  
    Henry Peach Robinson  
  <DisplayName>  
  <Role>Photographer</Role>  
</Author>  
<Keyword>  
  Tunbridge  
</Keyword>  
<Keyword>Council</Keyword>  
...  
</WinFSImage>
```

**T12** =  
<Photoshop\_Image>  
<GUID>\$fs/GUID</GUID>  
<Creator>  
 \$fs/Author/DisplayName  
</Creator>  
</Photoshop\_Image>  
FOR \$fs IN /WinFSImage

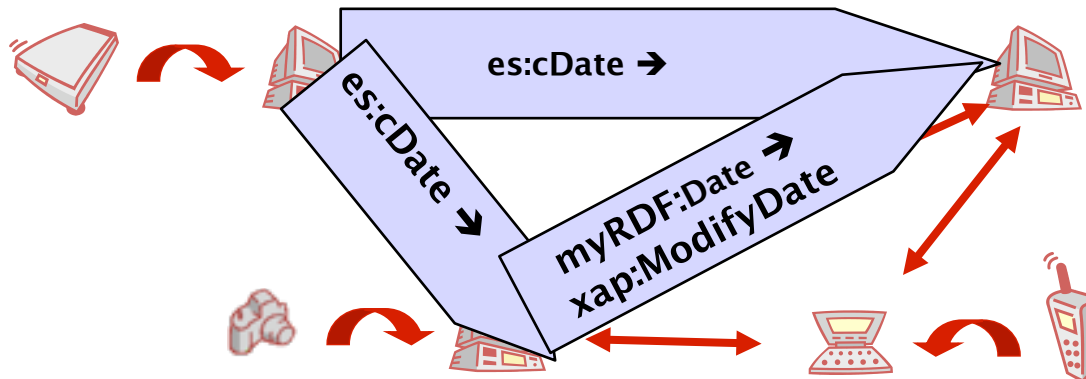
➡ Extending integration techniques to decentralized settings

# Peer Data Management Systems

date?

```
<es:cDate> 05/08/2004 </es:cDate>
```

```
<xap:CreateDate>2001-12-19T1  
8:49:03Z</xap:CreateDate>  
<xap:ModifyDate>2001-12-19T2  
0:09:28Z</xap:ModifyDate>
```



```
<myRDF:Date> Jan 1, 2005  
</myRDF:Date>
```

- **Pairwise** mappings
  - Peer Data Management Systems (PDMS)
- **Local** mappings overcome **global** heterogeneity
  - Iterative query reformulation

# Emergent Semantics (1)

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- Contrary to the wrapper-mediator architecture, no definite, global semantics defined *a priori*
  - What is the resulting semantics of the overall system?
- Long-standing debate: "What is semantics?"
  - Standard response: "Mapping of a syntactic structure into a semantic domain"

# Semantic Grounding

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- The meaning of symbols can be explained by its semantic correspondences to other symbols alone [“Understanding understanding” Rapaport 93]
  - Type 1 semantics: understanding in terms of something else
    - Problem: how to ground semantics?
  - Type 2 semantics: understanding something in terms of itself
    - “syntactic semantics”: grounding through **recursive understanding**

# Emergent Semantics (2)

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- Emergent Semantics:
  - Semantics as *a posteriori agreements* on conceptualizations
  - Semantics of symbols as recursive correspondences to other symbols
    - Analyzing transitive closures of mappings
  - Self-organizing, bottom-up approach
    - Global semantics (stable states) emerging from multiple local interactions
  - Syntactic semantics
    - Studying semantics from a syntactic perspective

# Problems (1/2): Precision / Recall

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- Semantic Query routing
    - To whom shall I forward a query posed against my local schema?
  - Some (most) mappings will be (partially) faulty
    - Low expressive power of mappings
      - samePropertyAs / sameClassAs / subclassOf
      - ... or event worse (Microformats)
    - Automatic schema alignment techniques
    - Different views on conceptualizations
  - Local query resolution
    - Low recall
  - Flooding
    - Low precision
- |||➔ Standard **deductive** integration is not sufficient
- |||➔ **Uncertainty** on mappings and conceptualizations

# Problems (2/2): Global Interoperability

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- What is the **global** impact of **local** actions?
  - Issuing a query locally
    - Diffusion on the global scale
    - cf. precision/recall
  - Creating local mappings
    - Mapping scarcity
      - Semantic partitions
    - Mapping abundance
      - Mapping Quality
      - Computational overhead
      - Network overhead
- ▣➔ Model encompassing interoperability at global scale.

# Part 2

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# Methods



# Semantic Gossiping

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- Local, selective and query-specific forwarding paradigm
  - Mapping **completeness**
    - Capability of reformulating arbitrary queries
      - Lost predicates
    - Syntactic analysis
  - Mapping **soundness**
    - Capability of reformulating queries in semantically correct ways
      - Agreements on conceptualizations
    - Semantic analyses
- ▣▣▣▣➔ Self-organization of query diffusion
  - ▣▣▣▣➔ Precision/Recall **tradeoff**

# Syntactic Analysis

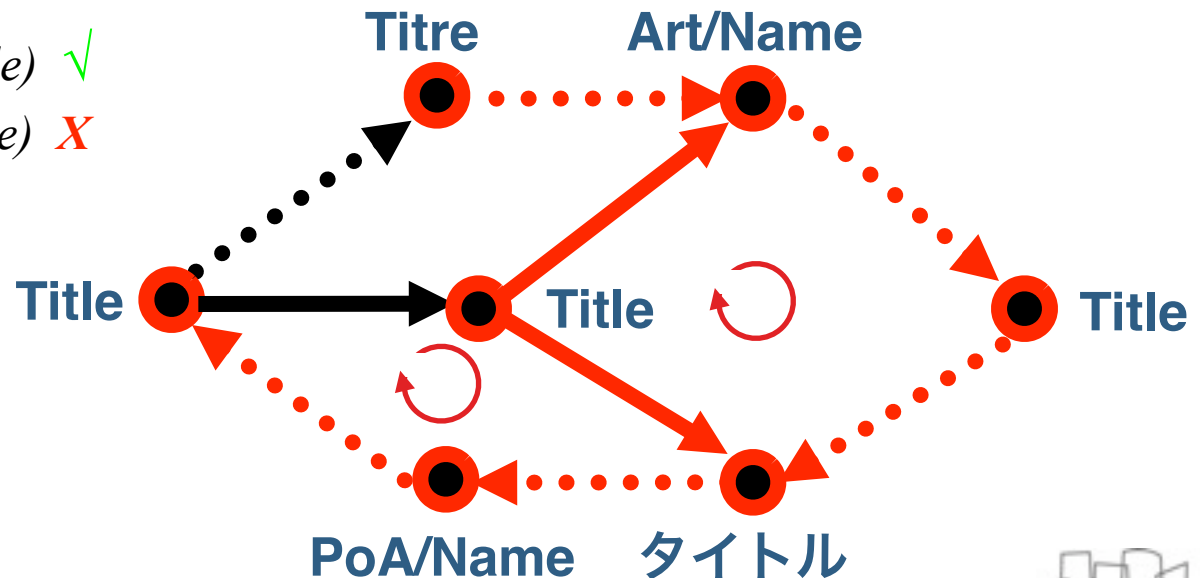
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- Measure the **syntactic losses** in successive query reformulations (mapping completeness)
  - attributes lost in the projections
    - $\pi_{Title, Format, Length} \rightarrow \pi_{Format, Length} \rightarrow \pi_{Length} \rightarrow \dots$
  - predicates lost in the selections
    - $\sigma_{Title="The Vitruvian Man", Year < 1600} \rightarrow \sigma_{Year < 1600} \rightarrow \dots$
- Losses can have various impacts
  - Selectivity of the selection predicates
  - Query-dependent weights of the attributes
- Losses aggregated in two similarity values
  - $0 \leq SIM_{\pi|\sigma}(q, (\mu_n \circ \dots \circ \mu_1)(q)) \leq 1$

# Semantic Analyses (1/2)

- Measure the **semantic losses** in successive query reformulations (mapping soundness)
- Cycle analysis: agreement on conceptualizations derived through transitive closure of mapping operations

- $(\mu_n \circ \dots \circ \mu_1) (Title) \equiv (Title)$  ✓
- $(\mu_n \circ \dots \circ \mu_1) (Title) \neq (Title)$  ✗
- $(\mu_n \circ \dots \circ \mu_1) (Title) = \emptyset$



# Semantic Analyses (2/2)

- Derive **likelihood on mapping soundness** from multiple feedback cycles

- $P(f_{\circ}^+ | m = 1) = (1 - \epsilon_{cyc})^{\|f_{\circ}\| - 1} + (1 - (1 - \epsilon_{cyc})^{\|f_{\circ}\| - 1})\delta_{cyc}$

- $P(m = 1 | f_{\circ}) = K P(m = 1)$

$$\prod_{f_{\circ}^+ \in \mathcal{f}_{\circ}^+} P(f_{\circ}^+)^{-1} P(f_{\circ}^+ | m = 1) \prod_{f_{\circ}^- \in \mathcal{f}_{\circ}^-} P(f_{\circ}^-)^{-1} P(f_{\circ}^- | m = 1)$$

- Similar analysis for returned results

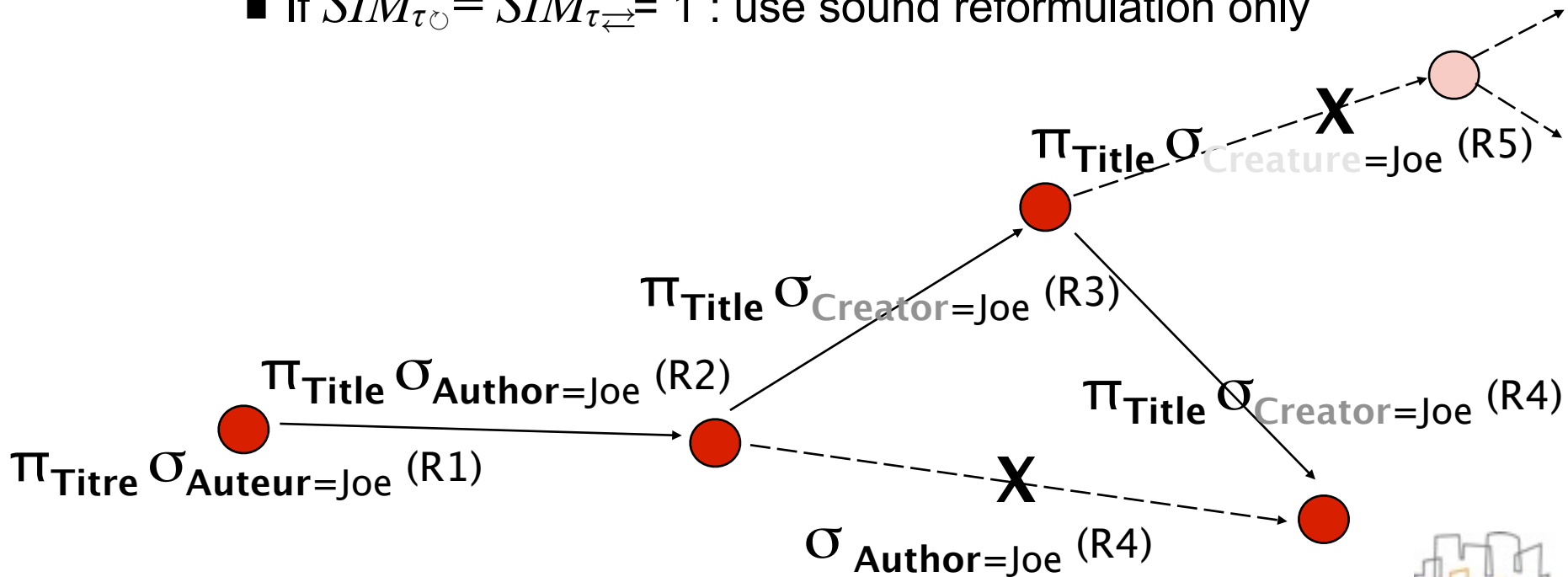
- Agreements on document classification

- Iteratively update a semantic similarity value along with the reformulations

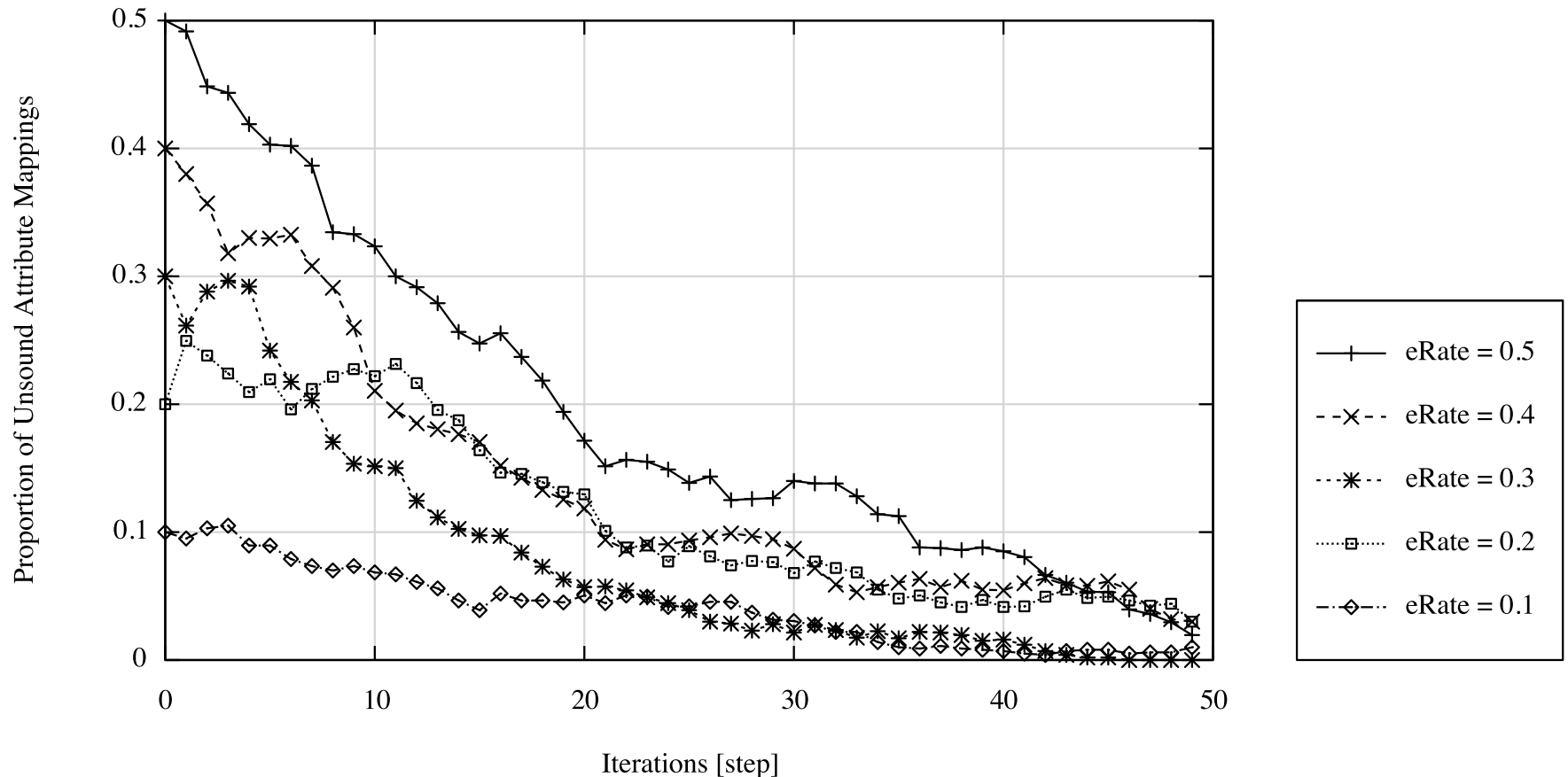
- $0 \leq SIM_{\circ|\rightleftharpoons}(q, (\mu_n \circ \dots \circ \mu_1)(q)) \leq 1$

# Semantic Gossiping: Per-Hop Forwarding

- Query specific thresholds on similarities  $SIM_{\tau}$ 
  - User / System generated
  - Reformulate query through mapping if  $SIM_{q'} \geq SIM_{\tau}$ 
    - If  $SIM_{\tau\pi} = SIM_{\tau\sigma} = 1$  : use complete reformulations only
    - If  $SIM_{\tau\cup} = SIM_{\tau\leftrightarrow} = 1$  : use sound reformulation only



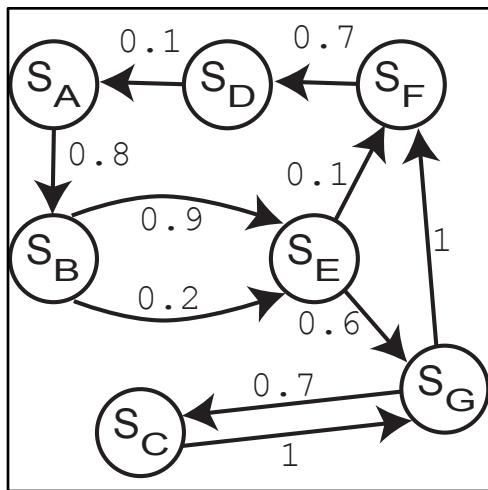
# Self-Healing Semantic Networks



**Combined Analysis** (random graph, 4 att., 25 schemas, TTL=6 (cycle)/3(results), 10 consecutive runs)

# Graph-Theoretic Semantic Interoperability

- What about interoperability at a global scale?
- Modeling semantic interoperability:



Schema-to-Schema Graph

- Logical model
- Directed
- Weighted
- Redundant

- The semantic connectivity graph
  - Idea: as for physical network analyses, define a **connectivity layer**
  - Unweighted, non-redundant version of the Schema-to-Schema graph

# Semantic Interoperability in the Large

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## ■ Definition

Peers in a set  $P_s$  are semantically interoperable iff  $S_s$  is strongly connected, with  $S_s \equiv \{s \mid \exists p \in P_s, p \leftrightarrow s\}$

## ■ Observation 1

A set of peers  $P_s$  cannot be semantically interoperable if  $|E_s| < |V_s|$

## ■ Observation 2

A set of peers  $P_s$  is semantically interoperable if  $|E_s| > |V_s| (|V_s| - 1) - (|V_s| - 1)$

## ■ What happens **between** those two bounds?

- What is the proportion of interoperable systems?

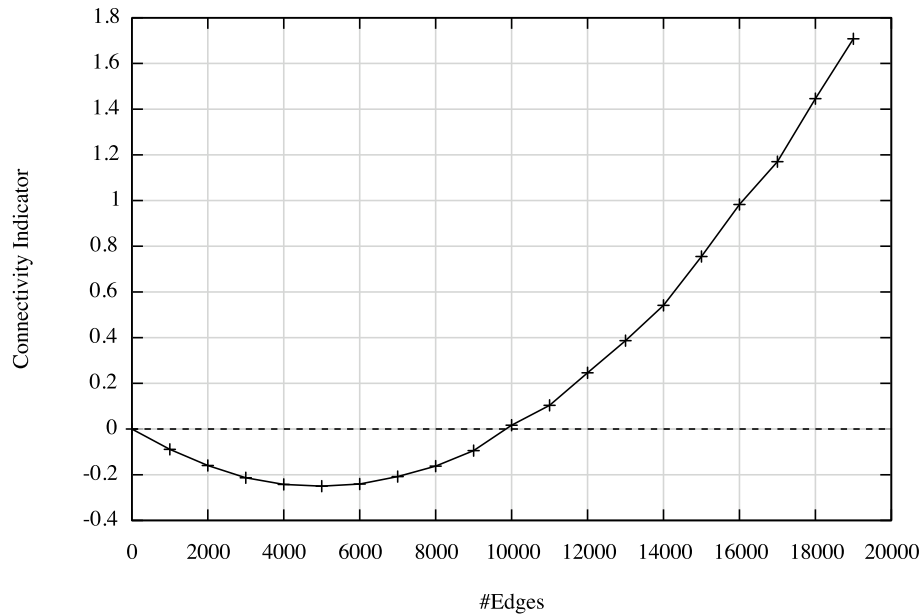


# A Necessary Condition for Semantic Interoperability in the Large

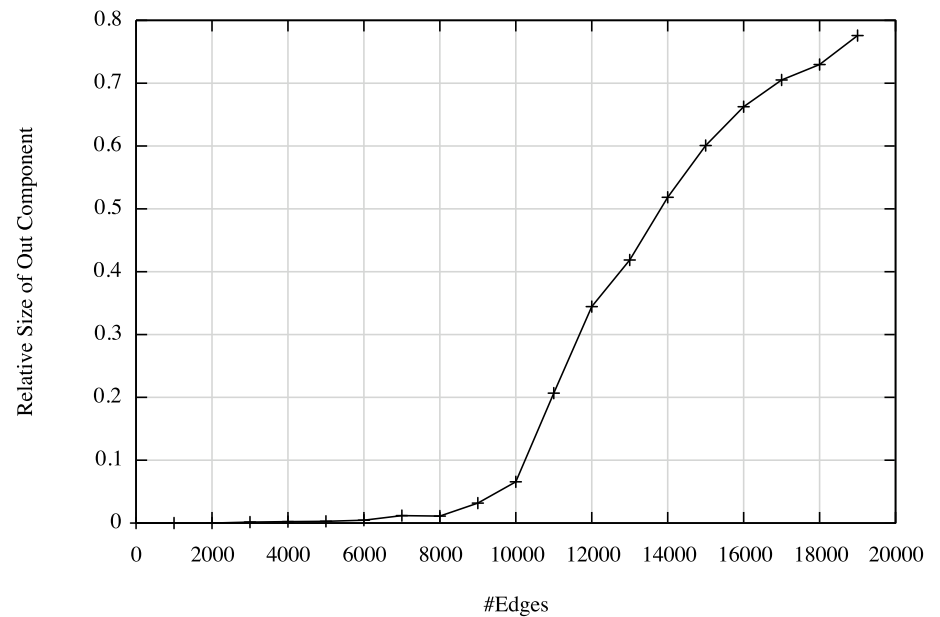
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- Analyzing semantic interoperability in large-scale, decentralized networks
  - **Percolation** theory for **directed** graphs
  - Based on a recent graph-theoretic framework
  - Graphs with specific degree distributions  $p_{jk}$ , clustering coefficients  $cc$  and bidirectionality coefficient  $bc$
- Based on generating functionality  $\mathcal{G}(x, y) = \sum_{j,k} p_{jk} x^j y^k$
- Connectivity indicator:  $ci = \sum_{j,k} (jk - j(bc + cc) - k) p_{jk}$ 
  - Necessary condition for semantic interoperability in the large:  
 $ci \geq 0$
- Also: approximations of the size of semantically interoperable clusters

# Example: Directed Graph



a)

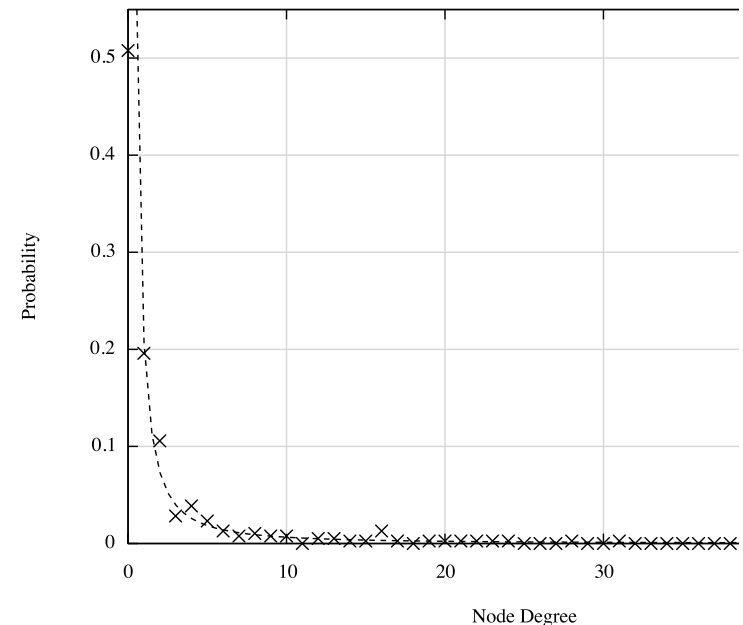


b)

Connectivity Indicator (a) and maximal connected cluster size (b)  
Random network of 10000 vertices and a varying number of edges.

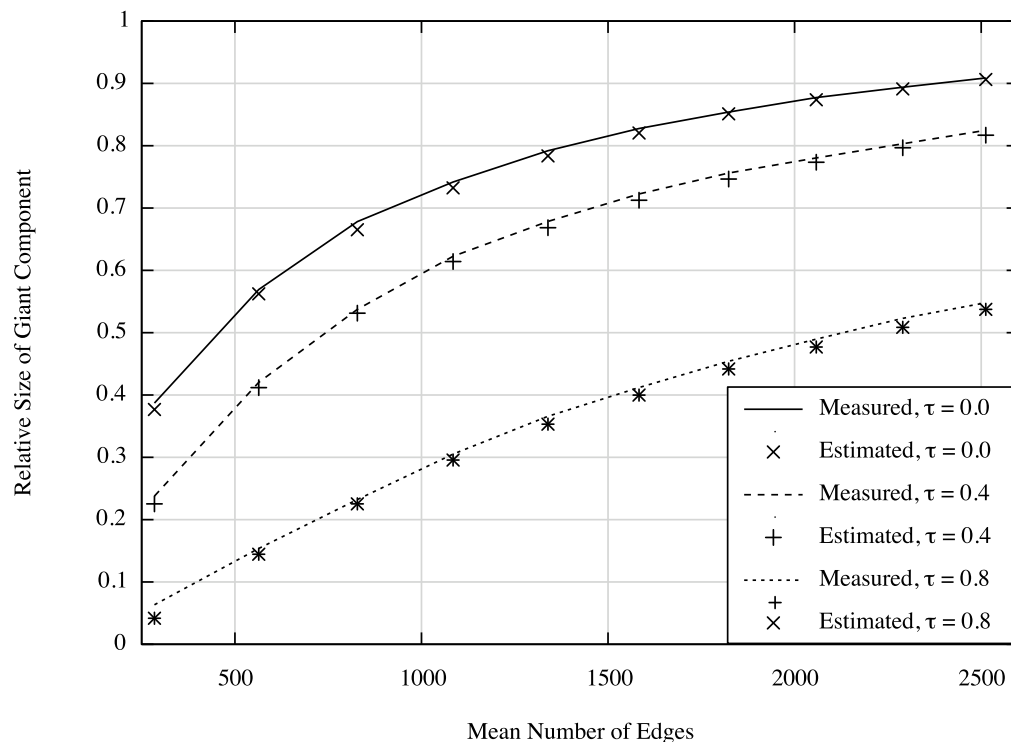
# Analysis of a bioinformatic system

- Analysis of the Sequence Retrieval System (SRS)
  - Commercial information indexing and retrieval system for bioinformatic libraries
  - Schemas described in a custom language (Icarus)
  - Mappings (foreign keys) from one database to others
- Crawling the EBI repository
  - 388 databanks
  - 518 (undirected) links
  - Power-law distribution of node degrees
    - $y(x) = \alpha x^{-\gamma}$  with  $\alpha = 0.21$  and  $\gamma = 1.51$
  - Clustering coefficient = 0.32
  - Diameter = 9
- Connectivity indicator  $c_i = 25.4$ 
  - Super-critical state
- Size of the giant component
  - **0.47** (derived) VS **0.48** (observed)

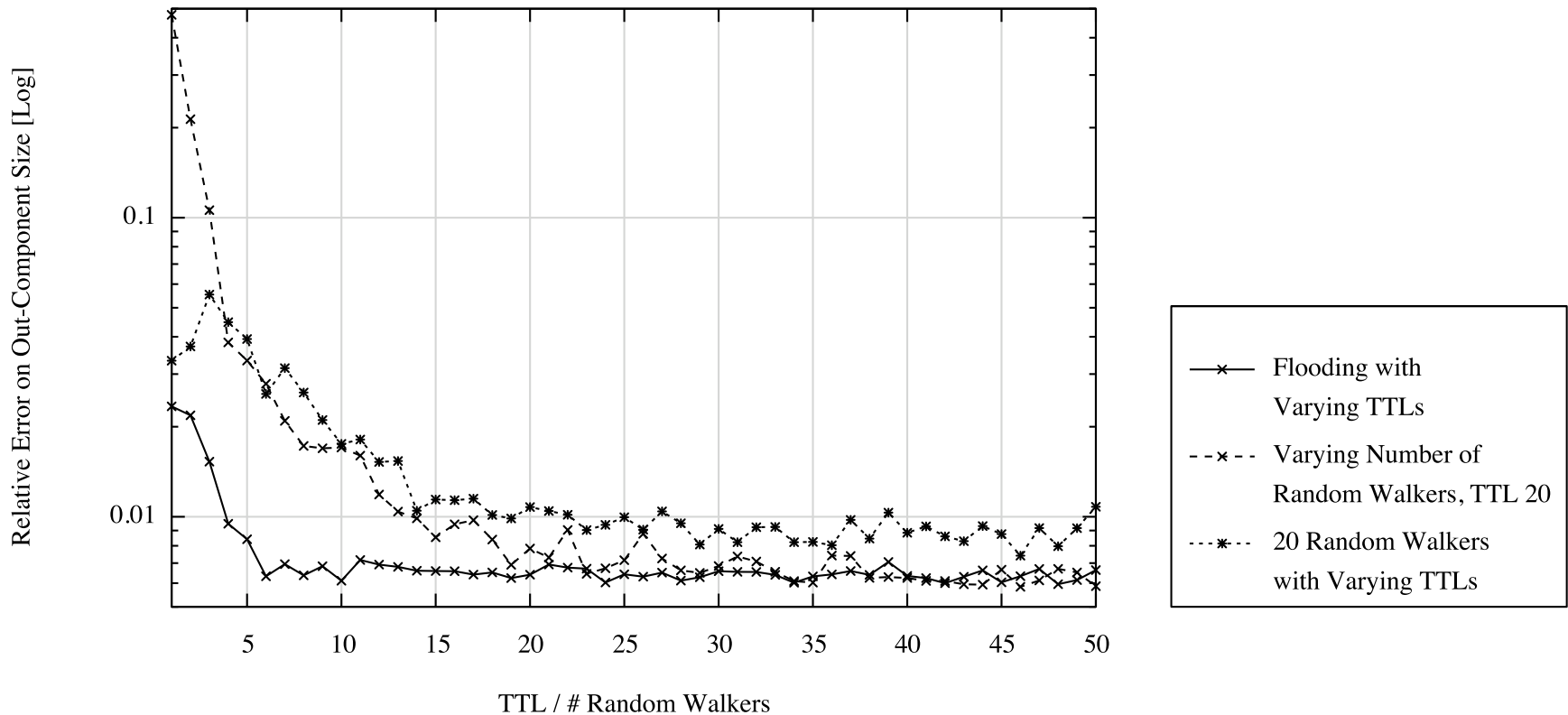


# Query Dissemination in Weighted Networks

- Per-hop forwarding behaviors
- Only forward if  $w_i \geq \tau$ 
  - $\tau = 0$  : flooding
  - $\tau = 1$  : exact answers
- Degree distribution taken from the SRS system
- Uniformly distributed weights between 0 and 1



# Local View on Global Properties



(Random graph, 1000 vertices, 4000 edges)

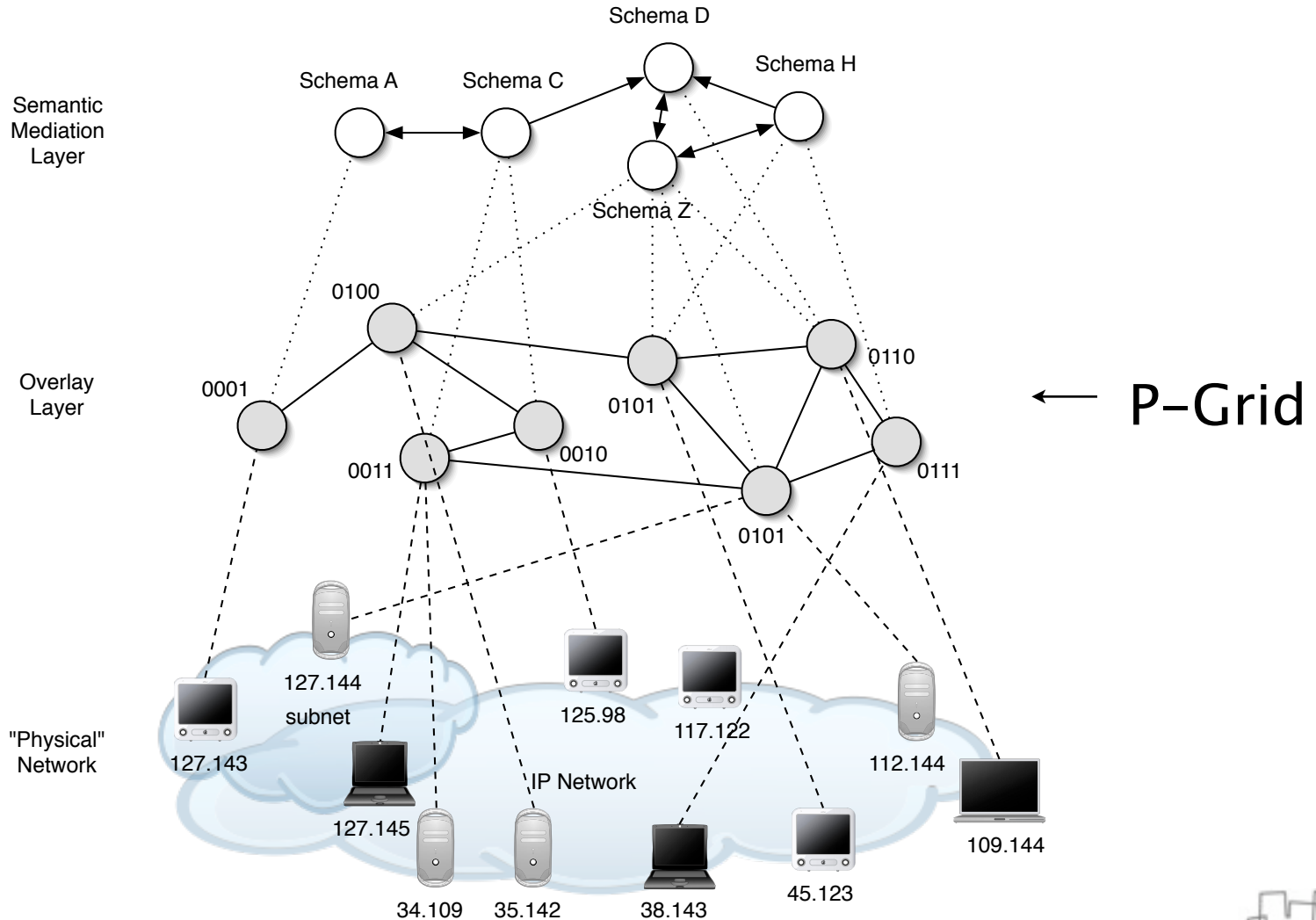
Local View on Global Semantic Properties

# Part 3

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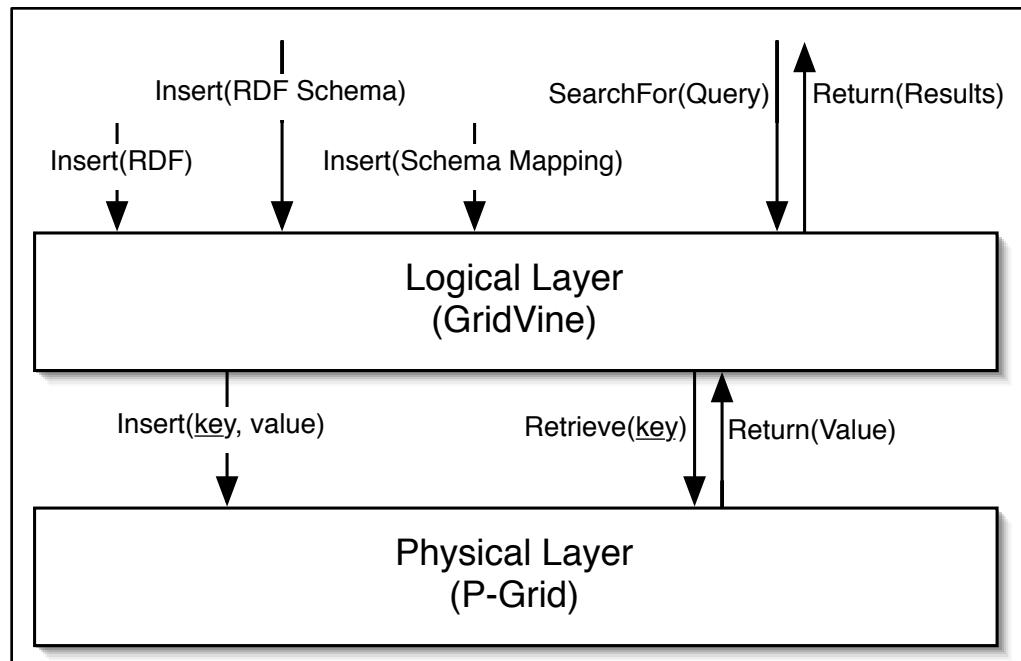
# Systems

# GridVine: a P2P Semantic Overlay Network



# GridVine: Data Independence

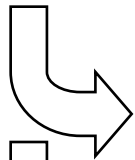
- Building large-scale semantic systems
  - Self-organizing semantic overlay network
- Principle of data independence
  - Scalable **physical** layer
  - Semantic **logical** layer



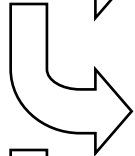


# Indexing semi-structure data in GridVine

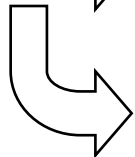
● Triple  $t = \langle \text{Isir:GridVine} \rangle \langle \text{dc:creator} \rangle \langle \text{Isir:pcm} \rangle$



Put(Hash(**Isir:GridVine**),  $t$ )



Put(Hash(**dc:creator**),  $t$ )



Put(Hash(**Isir:pcm**),  $t$ )

■ Insertion of schemas and mappings

▣ Decentralized conjunctive query resolution based on iterative look-ups

# Query Resolution

- Triple pattern queries  $\{(?s, ?p, ?o)\}$ 
  - path queries, conjunctive queries
  - Iterative, distributed table lookup

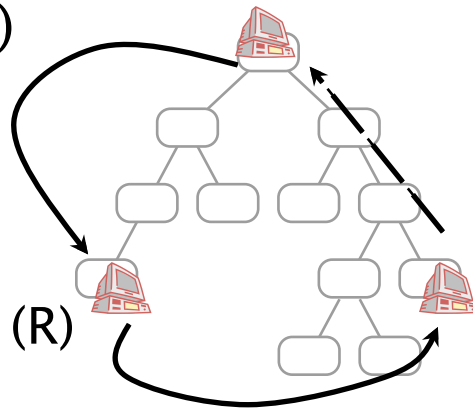
$(?x, \langle \text{rdf:type} \rangle, \langle \text{foaf:Person} \rangle)$

$(?x, \langle \text{foaf:name} \rangle, \text{"John"})$

1)  $\text{Get}(\text{foaf:Person}, q)$

2) Results =

$\pi_s \sigma_{p=\text{rdf.type}, o=\text{foaf:Person}} (R)$



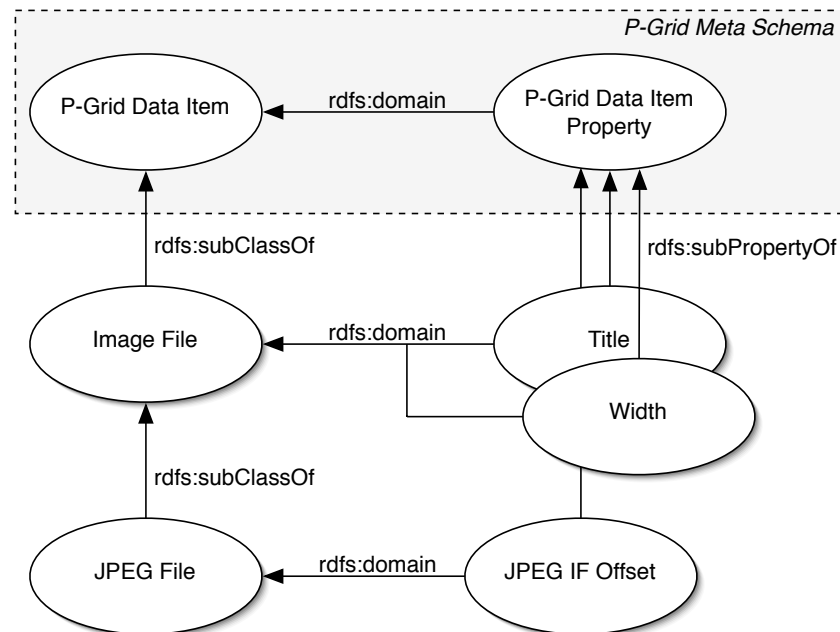
4) Results =

$\text{Results} \cap \pi_s \sigma_{p=\text{foaf:name}, o=\text{"John"}} (R)$

3)  $\text{Get}(\text{John}, q, r)$

# Semantic Integration in GridVine

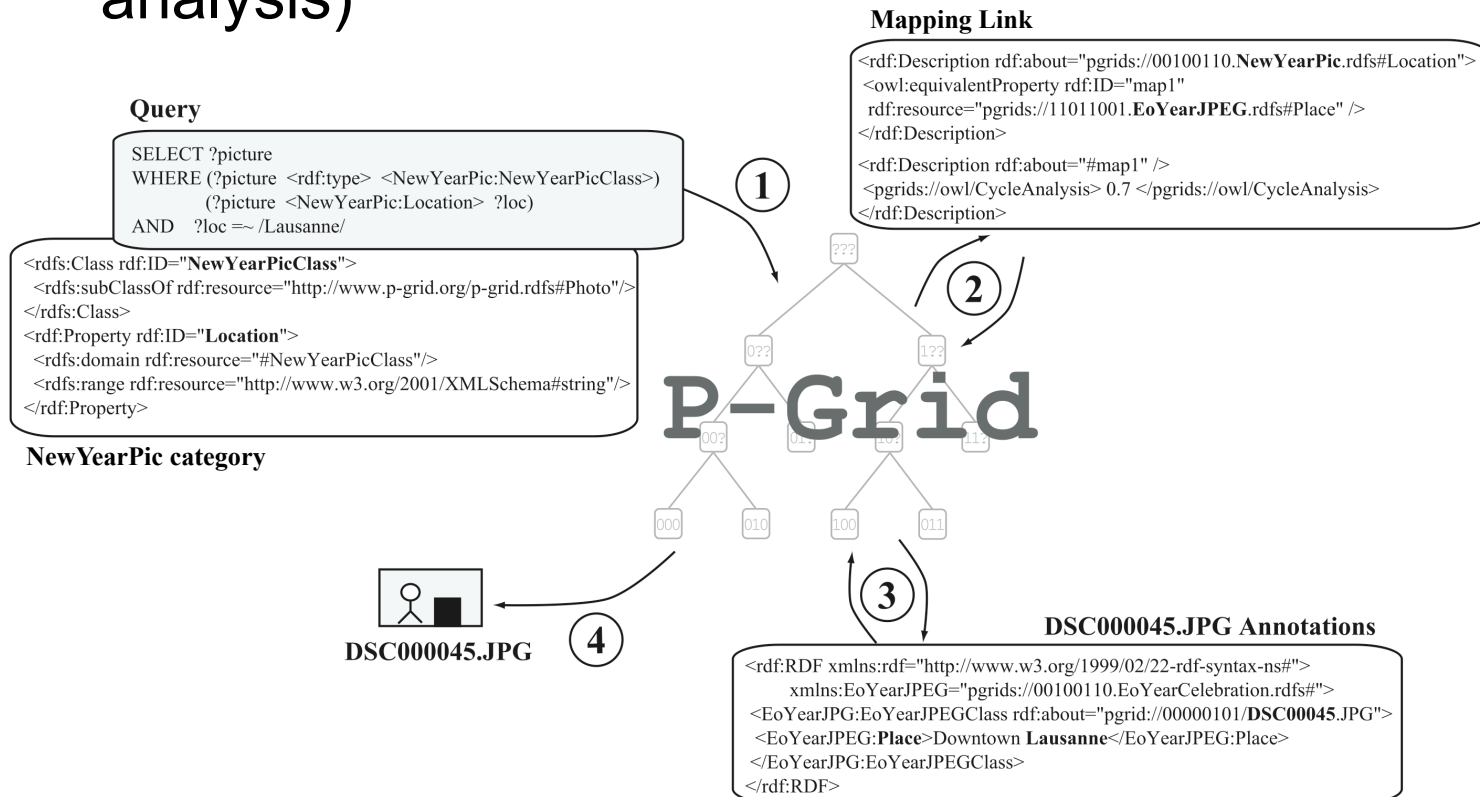
- **Vertical** integration: hierarchy of classes
  - Fostering semantic interoperability through reuse of conceptualizations
  - Popular base classes bootstrapping interoperability through monotonic inheritance of properties
  - RDFS entailment can be materialized



# Semantic integration in GridVine

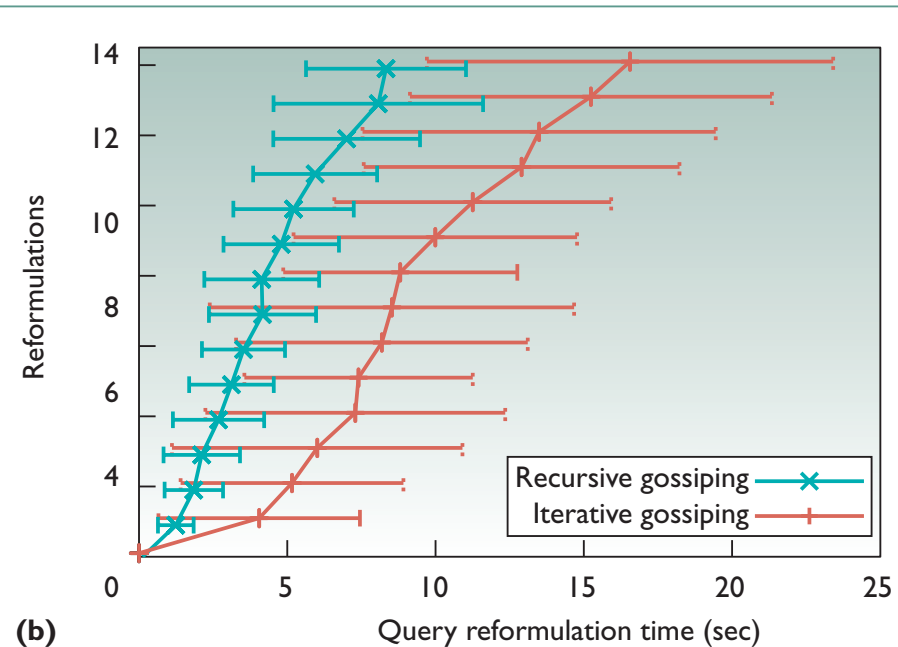
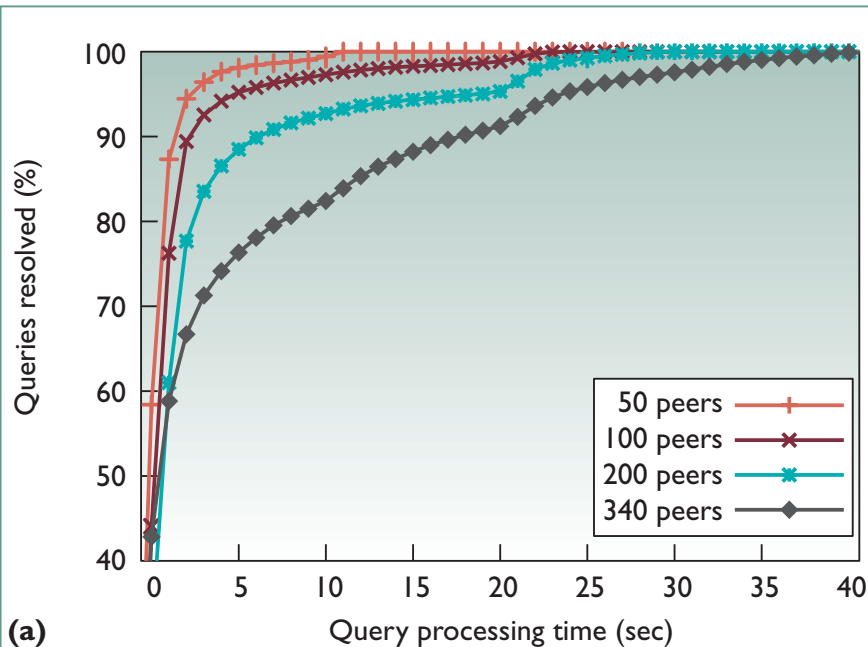
## ■ Horizontal integration: mappings

- Message passing + feedback analyses to get probabilistic guarantees on mapping soundness
- Generation of new mappings if necessary (graph analysis)



# Semantic Gossiping in GridVine

- Decoupling of the indexing and mediation layers
  - No more constraints on gossiping
- Different query forwarding paradigms
  - Iterative forwarding
  - Recursive forwarding



# idMesh: Disambiguation of Linked Data

- Increasingly, the world is modeled as a collection of (interlinked) identifiers
  - Linked Data
  - Semantic Web
  - RESTful services
  - ...

<http://data.semanticweb.org/person/philippe-cudre-mauroux>

foaf:made

<http://data.semanticweb.org/conference/www/2009/paper/60>

# Naming & Decentralization

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- The great thing about *unique identifiers* is that there are *so many* to choose from
  - Decentralized naming game
  - Soaring dimensions in Web 2.0 / 3.0 contexts
    - Social websites
    - Exported (linked) data
    - Automated mash-ups

[http://semanticweb.org/id/Philippe\\_Cudre-Mauroux](http://semanticweb.org/id/Philippe_Cudre-Mauroux)

<http://data.semanticweb.org/person/philippe-cudre-mauroux>

<http://people.csail.mit.edu/pcm/i>      <http://isidore.epfl.ch/pcudre/i>

[http://semanticweb.org/wiki/Special:ExportRDF/Philippe\\_Cudre-Mauroux](http://semanticweb.org/wiki/Special:ExportRDF/Philippe_Cudre-Mauroux)

[http://tw.rpi.edu/wiki/Special:ExportRDF/Philippe\\_Cudre-Mauroux](http://tw.rpi.edu/wiki/Special:ExportRDF/Philippe_Cudre-Mauroux)

[http://wiki.ontoworld.org/Special:ExportRDF/Philippe\\_Cudre-Mauroux](http://wiki.ontoworld.org/Special:ExportRDF/Philippe_Cudre-Mauroux)

[http://korrekt.org/index.php/Special:ExportRDF/Philippe\\_Cudre-Mauroux](http://korrekt.org/index.php/Special:ExportRDF/Philippe_Cudre-Mauroux)

<http://prauw.cs.vu.nl:8080/wiki/graph?profile=http%3A%2F%2Fwww.cs.vu.nl%2F%7Epmika%2Fsocionet%23Philippe%2BCudre-Mauroux>

<http://www.zoominfo.com/PersonID=402960578>      <http://www.flickr.com/photos/28735...@N00/>

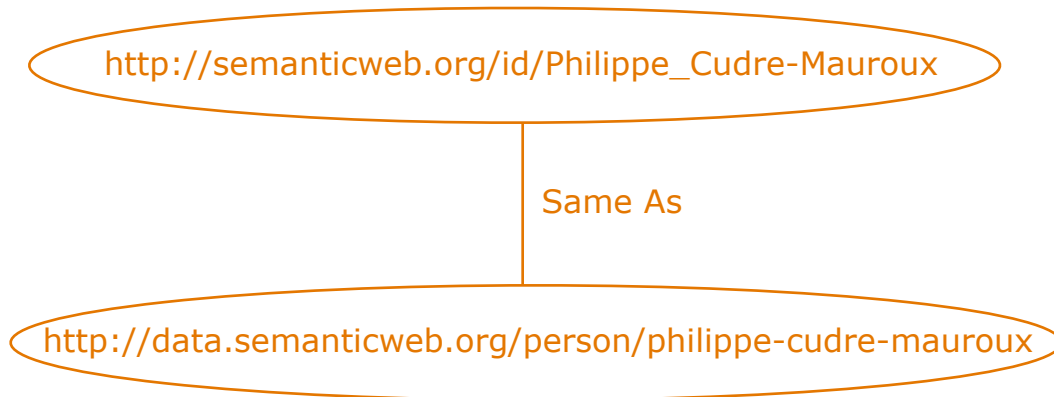
<http://www.facebook.com/profile.php?id=1251943...>      .....

**ID Jungle**

# Entity Consolidation (i)

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- A few constructs are increasingly used to consolidate Web identifiers
  - OWL:SameAs, XFN rel:me, pipes, etc.



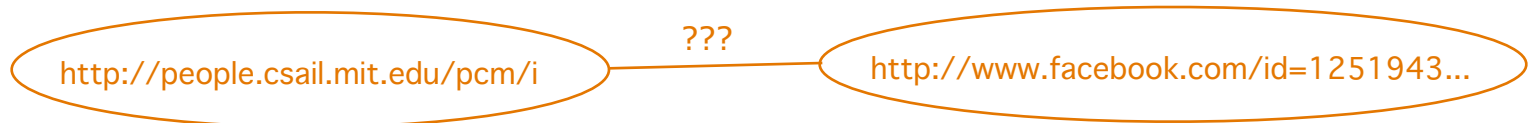


# Entity Consolidation (ii)

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- Online entity consolidation is a *complex* game
  - Simple binary constructs are often insufficient

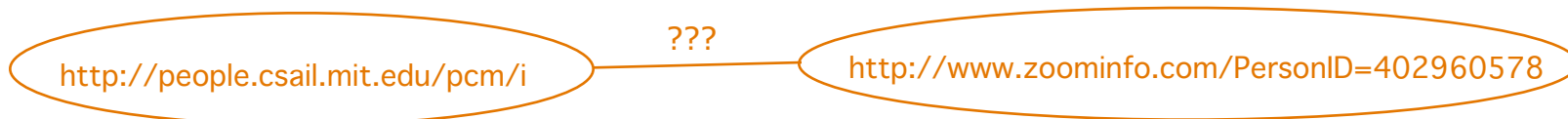
- Social contexts (e.g., professional vs personal entities)



- Granularity (e.g., out-of-date entities)



- Uncertainty (e.g., automatically-generated entities)



# New Twist on an Old Problem

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- Well-known problem known as *Entity Disambiguation* or *Resolution*
  - Large body of related work
- *New context*
  - Unprecedented scale
  - Networked game
  - Social dimension
- ➔ *central* problem impeding all automated, large-scale online data processing endeavors
- ➔ new approach based on graph analysis only

# idMesh Constructs

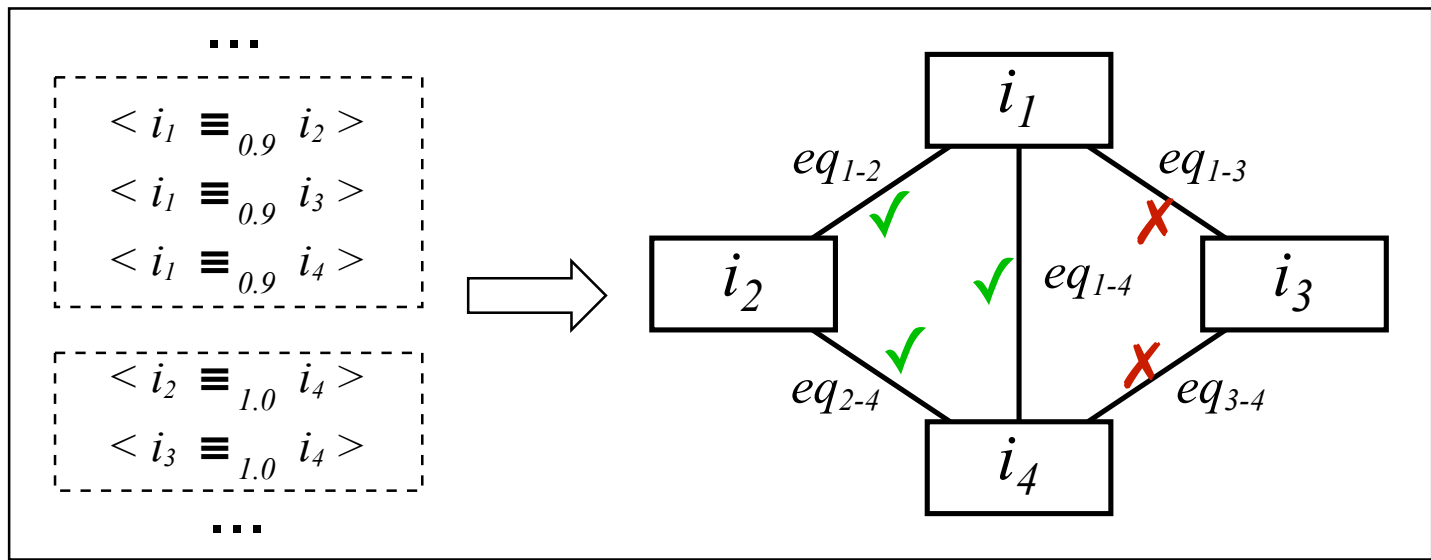
```
...
<rdfs:Class rdf:ID="Entity"/>
<rdf:Property rdf:ID="idMeshProperty">
  <rdfs:domain rdf:resource="#Entity" />
  <rdfs:range rdf:resource="#Entity" />
</rdf:Property>
<rdf:Property rdf:ID="LinkConfidence">
  <rdfs:domain rdf:Statement />
  <rdfs:range rdf:datatype="&xsd;decimal" />
</rdf:Property>
<rdf:Property rdf:ID="EquivalentTo">
  <rdfs:subPropertyOf rdf:resource="#idMeshProperty" />
</rdf:Property>
<rdf:Property rdf:ID="NotEquivalentTo">
  <rdfs:subPropertyOf rdf:resource="#idMeshProperty" />
</rdf:Property>
<rdf:Property rdf:ID="Predates">
  <rdfs:subPropertyOf rdf:resource="#EquivalentTo" />
</rdf:Property>
<rdf:Property rdf:ID="Postdates">
  <rdfs:subPropertyOf rdf:resource="#EquivalentTo" />
</rdf:Property>
<rdf:Property rdf:ID="Equidates">
  <rdfs:subPropertyOf rdf:resource="#EquivalentTo" />
</rdf:Property>
```

- Two levels of granularity
  - Entity disambiguation
  - Temporal discrimination
- Confidence values
- Can encompass previous constructs

```
<rdf:Description rdf:about="http://www.epfl.ch/">
  <idMesh: NotEquivalentTo rdf:ID="link0001"
    rdf:resource="http://www.ethz.ch"/>
</rdf:Description>
<rdf:Description rdf:about="http://www.epfl.ch/">
  <idMesh: EquivalentTo rdf:ID="link0002"
    rdf:resource="http://en.wikipedia.org/wiki/EPFL"/>
</rdf:Description>
<rdf:Description rdf:about="#link0002">
  <idMesh: LinkConfidence
    rdf:datatype="&xsd;decimal"> 0.9 </idMesh:LinkConfidence>
</rdf:Description>
```

# Problem Definition

- Input: series of statements defining a *weighted graph* of *interrelated* identifiers
  - no associated contents, attributes, or properties...



- Output: *clusters* of *equivalent* identifiers
  - probabilistic, *a posteriori* network equivalence
  - equivalence based on probabilistic threshold

# Probabilistic Disambiguation

Trusted Source  $s_1$

$\langle e_1 \equiv c_1 e_2 \rangle$

$\langle e_1 \equiv c_2 e_3 \rangle$

$\langle e_1 \not\equiv c_3 e_4 \rangle$

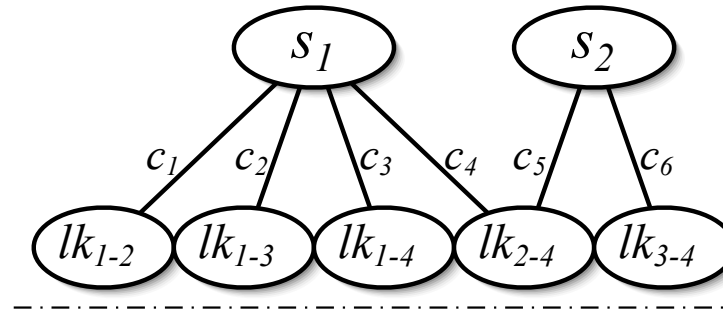
$\langle e_2 \not\equiv c_4 e_4 \rangle$

Unknown Source  $s_2$

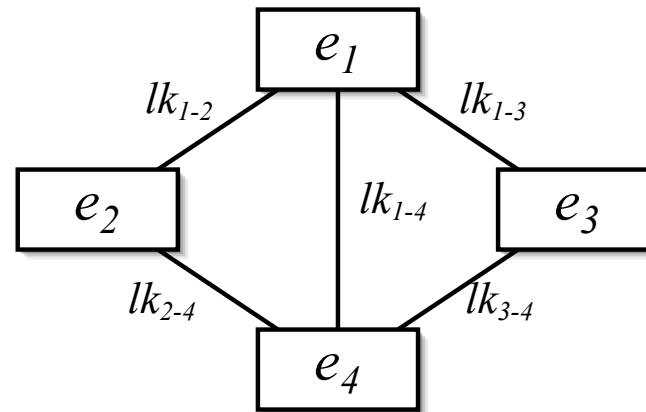
$\langle e_2 \equiv c_5 e_4 \rangle$

$\langle e_3 \equiv c_6 e_4 \rangle$

i) *Source Graph*



ii) *Entity Graph*

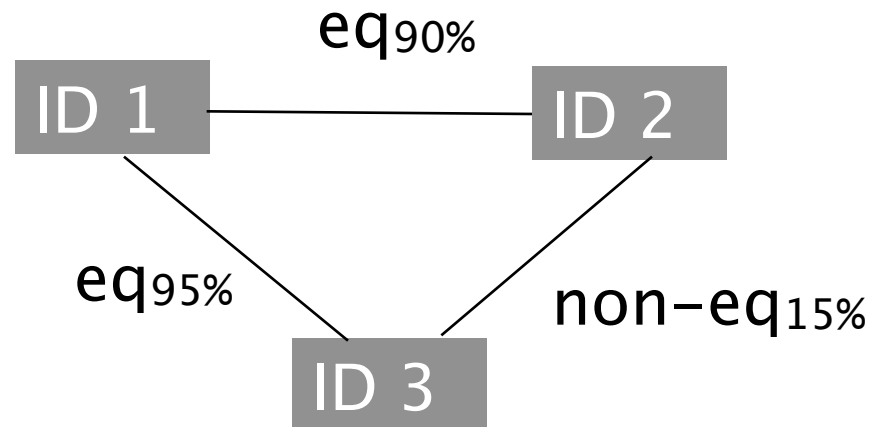


*Definition of two graphs*

# Probabilistic Disambiguation (ii)

*Definition of conditional probability functions relating links & sources*

- Transitive closures of link properties (*entity graph*)
  - *ID Equivalence* is
    - *symmetric*
    - *transitive*

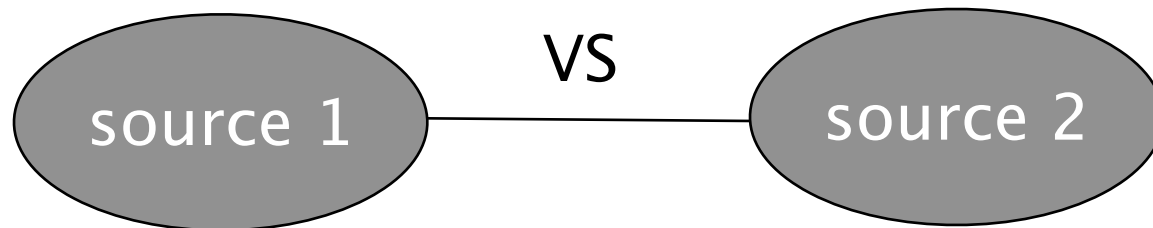


# Probabilistic Disambiguation (iii)

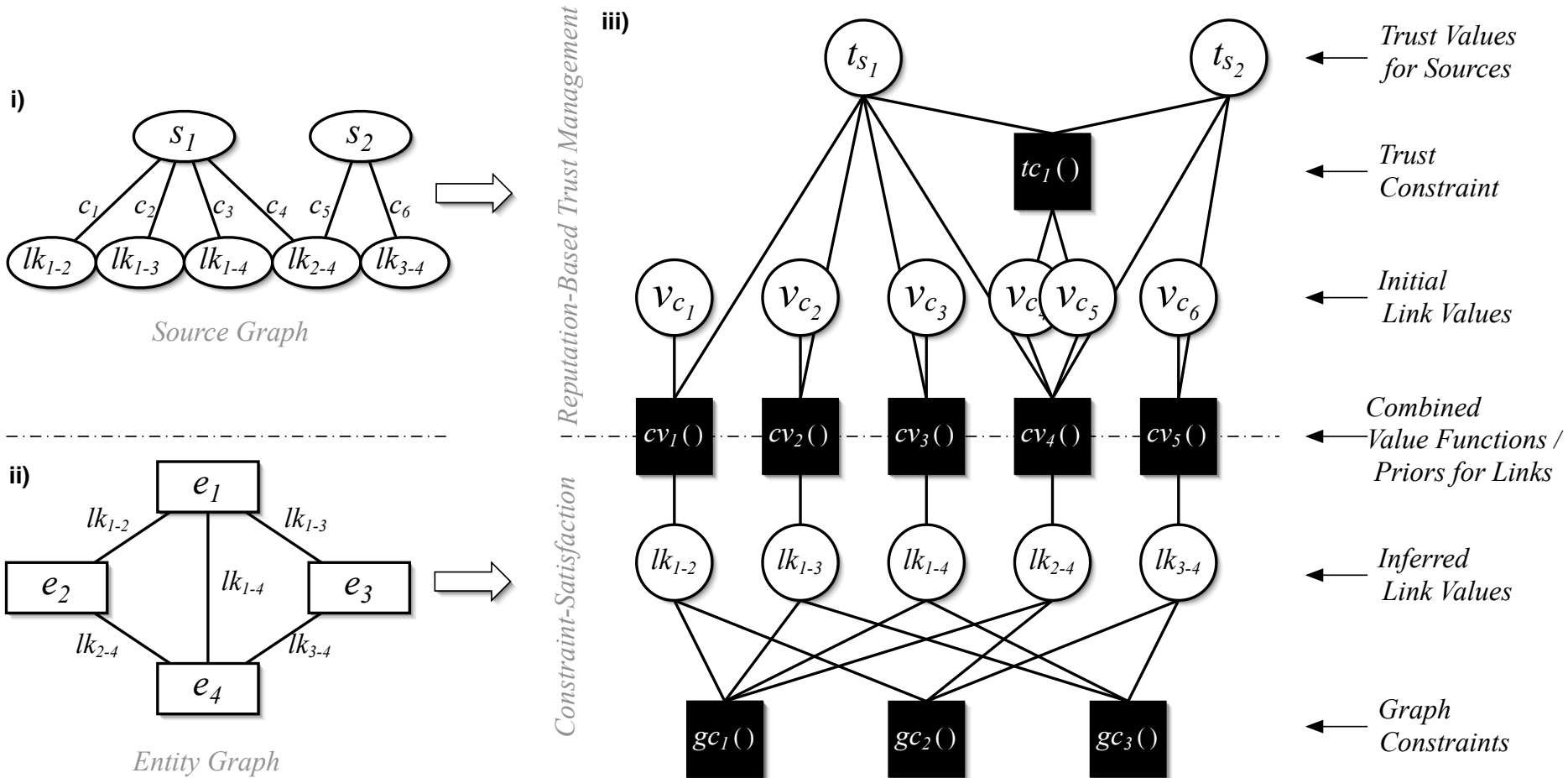
---

*Definition of conditional probability functions relating links & sources*

- Source discrimination (*source graph*)
  - Through internet domains / authentication mechanisms
    - openid, foaf-ssl, etc.
  - High confidence values for well-known + well-behaved sources



# Probabilistic Disambiguation



Probabilistic inference on **\*combined\*** graph



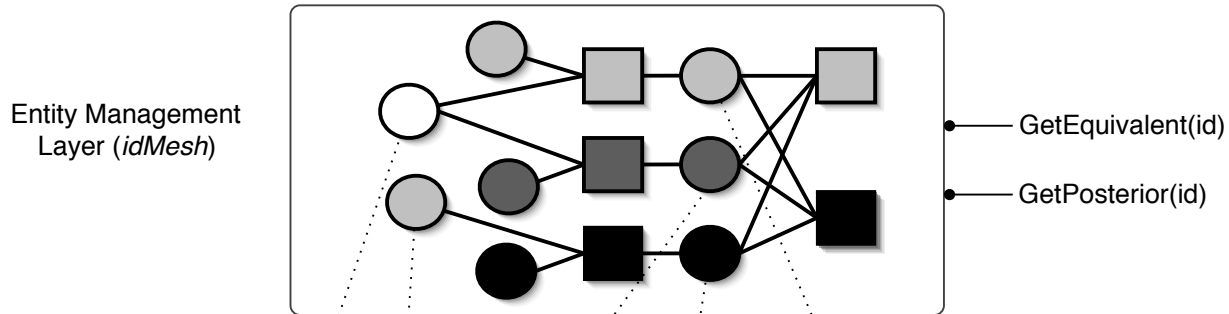
# Scalability

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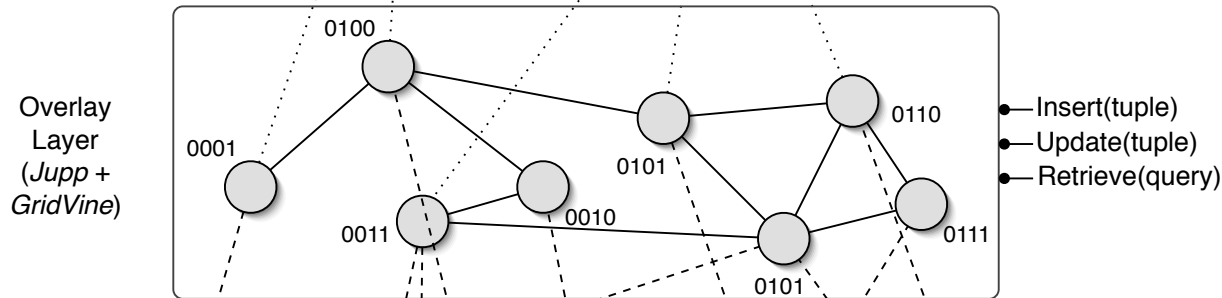
- Problem: both source / entity graphs can become *very large* in practice
    - Unbounded number of sources
      - peer production
    - Cheap production of (uncertain) links
      - automated matching algorithms
- ➔ inference in itself should be *decentralized*



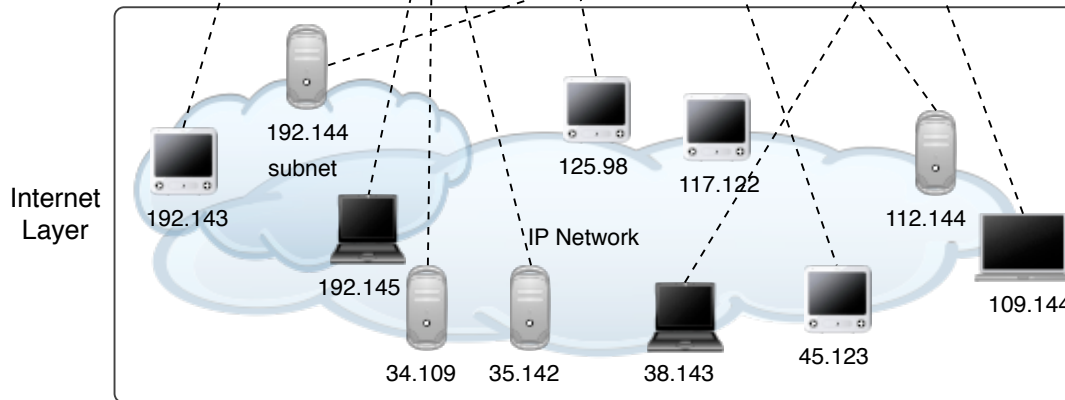
# Distributed, P2P Architecture



*Message Passing*



*DHT*



*Internet*

# idMesh: summary of Results

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- *Efficient, distributed* computations
  - Parallelized sums & products only
  - Quasi-instantaneous on a local machine
  - Naturally *scales out* in networked environments
    - A couple of seconds to disambiguate 8'000 entities interlinked by 24'000 links on 400 machines
- High *discriminative power* in practice
  - 90%+ accuracy with well-behaved but uncertain sources
  - 75% accuracy with 90% malign sources

# Conclusions

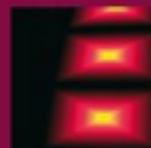
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- More and more machine-processable (semi-structured) data available
    - Sensing Technologies
    - Peer Production
    - Human Computation
  - Top-down efforts to align data have failed largely
  - Emergent Semantics
    - Bottom-up
    - Dynamic, self-organizing
    - *Best-Effort*
- ⇒ Only resort to foster interoperability in the large scale decentralized data spaces currently emerging

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COMPUTER AND COMMUNICATION SCIENCES



# EMERGENT SEMANTICS

INTEROPERABILITY IN LARGE-SCALE  
DECENTRALIZED INFORMATION SYSTEMS

Philippe Cudré-Mauroux

EPFL Press  
Distributed by CRC Press



# Emergent Semantics: Rethinking Interoperability for Large Scale Decentralized Information Systems

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references:

<http://people.csail.mit.edu/pcm/>